We know there is a lot going on as a new employee, but don’t forget to spend a few minutes focused on your future.

University of Michigan Retirement Savings Plan Enrollment and Changes

Visit Wolverine Access.
Here you can:
- Enroll in the plans
- Change or cancel the amount of your 403(b) SRA or 457(b) contribution
- Change your investment company allocations
- Change between pre-tax and/or Roth contributions for the 403(b) SRA or 457(b)

Establish your account with Fidelity NetBenefits.
Here you can:
- Review and compare available Investment Options through Fidelity
- Establish or change your investment option elections
- Designate, review, or change your beneficiary
- Add your preferred email address and select eDelivery for communications from Fidelity

Schedule a complimentary consultation with a Fidelity Retirement Planner
Plan for your financial future by meeting with a specialized Fidelity Retirement Planner dedicated to the University of Michigan. You don’t have to know all the answers – we are here to help so ask us anything, really!

Take advantage of educational resources available from Fidelity

**Power of Small Amounts**
Use this interactive tool to see how increasing your contribution rate by 1%, 3% or 5% can make a big difference in preparing for your future.

**Roth Contribution Modeler**
Helps you compare the effects of traditional and Roth savings plans, now and in retirement.

**Budget Checkup**
This easy-to-use, interactive calculator helps you quickly bucket expenses and determine your monthly surplus or deficit.

**Planning & Guidance Center**
Create a plan for your future—model and plan for your financial goals using the Planning & Guidance Center on Fidelity NetBenefits®.

**Financial Wellness Checkup**
Answer a few questions to see your personal financial wellness score in each of our 4 categories: budgeting, debt management, savings, and protection.

**Student Debt**
See if there is a better way to pay off your student loans by using our student loan calculator.

What you want for your future is personal – and we’re here to help.

Call 800-343-0860 or visit www.NetBenefits.com/UofM