AGREEMENT

BETWEEN

THE REGENTS OF THE

UNIVERSITY OF MICHIGAN

AND

COMMAND OFFICERS ASSOCIATION OF MICHIGAN





SEPTEMBER 27, 2021 SEPTEMBER 26, 2026

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The Regents of the University of Michigan, hereinafter called the "University" or the "Employer," and Command Officers Association of Michigan, hereinafter called the "Union" or "COAM," enter into the following collective bargaining agreement effective September 27, 2021 which collective bargaining agreement is fully bargained and settles and contains all matters with respect to wages, benefits, hours and other terms and conditions of employment for the term of the agreement.

ARTICLE 1

RECOGNITION AND DEFINITIONS

SECTION A. DESCRIPTION OF UNIT

- 1-1 Pursuant to and in conformity with the Certification of Representation issued by the Michigan Labor Mediation Board on , November 12, 2014, in case No. R14 I-072, the University recognizes the union as the sole and exclusive representative for the purpose of collective bargaining in respect to wages, hours and all other conditions of employment for all employees in the following described bargaining unit:
- 1-2 All full and part-time certified Police Sergeants and Police Lieutenants; all full and part-time civilian Security Senior Supervisors, Security Intermediate Supervisors and Public Safety Communications Center Supervisors employed by the University of Michigan, (Excluding: Confidential, Temporary, Guest Services and all other employees).

SECTION B. DEFINITIONS

- 1-3 The terms "employee" and "employees" as used in this Agreement (except where the Agreement clearly indicates otherwise) shall mean only an employee or employees within the bargaining unit described in Section A.
- 1-4 In the event a "temporary employee" is hired as a "regular" employee, they will be expected to meet all pre-employment standards

- 1-5 The term "full-time employee" shall mean an employee whose normal schedule of work is forty (40) hours per calendar week.
- 1-6 The term "part-time employee" shall mean any employee whose normal schedule of work is less than forty (40) hours per calendar week.
- 1-7 To meet short-term or sporadic staffing needs (i.e. those anticipated to last less than 12 months), units may employ staff on a temporary basis. Temporary appointments are not intended to meet ongoing staffing needs, which should be addressed using the Regular appointment process. Temporary appointments will vary in their duration and may be ended at any time, for any reason.
- 1-8 A non-student temporary employee is an employee whose employment is:
 - 1. in a specific position not limited in duration but is sporadic or casual (normally 8 hours or less per week), or
 - 2. fixed at the time of employment for:
 - a. a specific project, or
 - b. relief for regular employee absences including vacations or termination, or
 - c. augmenting regular staff occasioned by increased workloads or other conditions that may create a short term need.
- 1-9 Temporary employment may be either part time or full time, but in either case, appointment in a specific position is not to exceed 12 months.
- 1-10 A temporary appointment may not be made for the purpose of a trial period for an individual being considered for a regular appointment or as a "probationary period" preceding regular employment.
- 1-11 The employing unit is responsible for monitoring the duration and nature of non-student temporary employment to assure correct employment status. If a non-student temporary employee has performed the same duties in the same department in excess of 12 months and his or her employment

has not been casual or sporadic, the employing unit should contact the appropriate Human Resource Office in order to determine the individual's proper employment status.

ARTICLE 2

MANAGEMENT RIGHTS

2-1 All management rights and functions, except those which are clearly and expressly abridged by this Agreement, shall remain vested exclusively in the University. It is expressly recognized, merely by way of illustration and not by way of limitation, that such rights and functions include, but are not limited to (1) full and exclusive control of the management of the University, the supervision of all operations, the methods, processes, means and personnel by which any and all work will be performed, the right to contract for services, the control of property and the composition, assignment, direction, and determination of the size and type of its working forces: (2) the right to determine the work to be done and the standards to be met by employees covered by this Agreement; (3) the right to change or introduce new operations, methods, processes, means or facilities, and the right to determine whether and to what extent work shall be performed by employees; (4) the right to hire, establish and change work schedules, set hours of work, establish, eliminate or change classifications, assign, transfer, promote, demote, release and lay off employees; (5) the right to determine the qualifications of employees, and to suspend, discipline and discharge employees for just cause and otherwise to maintain an orderly, effective and efficient operation.

NO-STRIKE OR STOPPAGE OF WORK GUARANTEE

- 3-1 Under no circumstances shall the Union, its officials, affiliates, or its members prohibit or restrict the right of any person to unlimited ingress and egress of University premises, nor shall any employee or employees cause or take part in any strike, work stoppage, sit down, slow down, curtailment of work, restriction of production, or any picketing or similar demonstration at any location on the University premises during the term of this Agreement. This shall not be construed as limiting individual participation in an activity that is unrelated to the employment relationship under this Agreement.
- In the event of any such action or interference and on notice from the University, the Union without any delay shall take whatever action is necessary and is within its authority and power to prevent and bring about the termination of such action or interference. Such action shall include the immediate disavowal and refusal to recognize any such action or interference, and the Union immediately shall instruct any and all employees to cease their misconduct and inform them that their misconduct is a violation of the Agreement subjecting them to disciplinary action, including discharge.
- 3-3 In addition, the Local Union and/or COAM shall, within twentyfour (24) hours of notice to the Union by the University of any such action or interference, deliver the following notice to the University:
- 3-4 To all employees of the University represented by the Command Officers Association of Michigan:
- 3-5 "You are advised that the action against and interference with the operations of the University of Michigan which took place (date) is unauthorized by the COAM and in violation of the collective bargaining Agreement. You are directed to cease this action and interference immediately."
- 3-6 An authorized official of the Local Union and/or COAM shall sign the notice.

- 3-7 In the event that an employee or employees shall refuse to cease such action or interference, the University agrees that it will not file or prosecute any action against the Union, its officials, or representatives of the Union, for damages arising out of such action or interference, if its officials and representatives perform their obligations as set forth in this Article.
- 3-8 Nothing herein shall preclude the University from seeking legal or other redress of any individual who has caused damage to or loss of University property or from taking disciplinary action, including discharge, against any employee.
- In the event of any such action or interference, the University may suspend all benefits under this Agreement with respect to any employee taking part in the action or interference.

WAIVER

4-1 The University and the Union acknowledge that during the negotiations which resulted in this Agreement each had the unlimited right and opportunity to make demands and proposals with respect to any subject or matter not removed by law from the area of collective bargaining, and that the understandings and agreement arrived at by the parties after the exercise of that right and opportunity are set forth in this Agreement. Therefore, the University and the Union for the life of this Agreement each voluntarily and unqualifiedly waives the right, and agrees the other shall not be obliged, to bargain collectively with respect to any subject or matter referred to or covered in this Agreement, or with respect to any subject or matter not specifically referred to or covered in the Agreement even though such subject or matter may not have been within the knowledge or contemplation of either or both parties at the time that they negotiated or signed this Agreement.

NON-DISCRIMINATION

SECTION A.

5-1 Neither the Union, its officials, its employees, its affiliates, nor its members shall discriminate against, intimidate, harass, coerce, or interfere with any University employee, whether represented by the Union or not, with respect to the employee's work, or with respect to Union activities, or membership or the right to refrain from engaging in any Union activities or membership.

SECTION B.

5-2 The University shall not discriminate against, restrain, intimidate, harass, or coerce any employee with respect to or because of the employee's membership or lawful Union activity.

SECTION C.

- 5-3 The Union and the University agree that The University of Michigan, as an equal opportunity/affirmative action employer, complies with all applicable federal and state laws regarding nondiscrimination and affirmative action. The University of Michigan is committed to a policy of equal opportunity for all persons and does not discriminate on the basis of race, color, national origin, age, marital status, sex, sexual orientation, gender identity, gender expression, disability, religion, height, weight, or veteran status in employment, educational programs and activities, and admissions.
- 5-4 Nothing in this Section shall be construed to prevent an employee alleging discrimination from exercising constitutional or statutory rights which may be available. In the event, however, that an employee or a group of employees selects to file a complaint alleging unlawful discrimination with an external agency or courts, the arbitration procedures set forth in Article 8 will not be or will no longer be available.

DISCIPLINE

SECTION A.

6-1 The University requires that employees maintain a standard of performance and conduct that contributes to the continuing excellence and orderly and efficient operation of the University. The University, in its sole discretion, will determine whether an employee's performance, conduct or behavior meets this standard.

The extent of disciplinary action taken depends on all of the facts and circumstances available at the time the decision is made. Considerations include the nature of the misconduct, the employee's past record including disciplinary action, if any, taken in the past. There is no requirement that an oral or written warning/reprimand, precede a disciplinary layoff, or that either of the above or a disciplinary layoff precede a discharge, if the facts and circumstances dictate another approach.

The University shall not discharge or take other disciplinary action without just cause. By way of illustration, but not by way of limitation, just cause includes any act or omission which interferes with or affects in any way the orderly and efficient administration or operation of the University, any violation of a rule, or regulation, or requirement, whether or not written, which is known, or which reason indicates should have been known, by an employee, and off-duty behavior which adversely affects the University as a public employer or educational institution, provided, however, any new rule, regulation or requirement shall not be contrary to the terms of this Agreement. While not necessarily misconduct. unsatisfactory performance or inability to meet regular attendance requirements shall be cause for action up to and including discharge.

6-2 Following the determination of just cause, such disciplinary action shall not be arbitrary or clearly excessive in relation to the alleged offense. In taking disciplinary action, the University shall not take into account any prior incidents which occurred more than two (2) years previously for non-time-off

discipline (i.e. Verbal/Written Reprimands). However, when determining the level of discipline to impose in instances of time-off discipline (i.e. Disciplinary Layoffs), the University may look back over a five (5) year period of time, and consider other DLOs of a similar nature.

- 6-3 When the University wishes to conduct an investigatory interview with an employee, the employee will be informed of the purpose and if the employee reasonably believes that discipline could result, the employee may request the presence of a COAM representative or a steward or chief steward. The University will call for such a representative and not proceed with the interview until one is available. understood, however, that the parties' inability to proceed with the interview does not preclude the University from providing notice of disciplinary action or ordering the employee to leave work. At the conclusion of an investigatory interview, the union representative may ask questions for clarification or offer relevant information. It is understood that the Grievance Procedure is the appropriate procedure to review the merits of any disciplinary action taken.
- At the conclusion of an investigation or any other proceeding, upon request and as permitted by law, the Union will be provided with copies of information, including written or oral statements, video or audio tapes, which reasonably relates to the union's ability to administer the collective bargaining agreement and represent bargaining unit employees with respect to the material terms and conditions of their employment.

SECTION B.

When the University intends to order an employee to leave work for disciplinary reasons, the employee's steward shall be notified by the University, and without loss of time or pay, be afforded the opportunity to be present and hear the reasons, and thereafter be afforded the opportunity to consult with the employee for a reasonable period of time at a place provided by the University before the employee leaves the premises. If, however, the immediate removal of the employee from University premises is necessary or if the employee is not otherwise available, such opportunity to be present and thereafter consult need not be afforded. In the event

immediate removal is necessary, the University, within the shift or the following work day of the COAM office, shall notify a COAM representative of the incident. If the steward is not present before the employee leaves work, the steward shall hear the disciplinary reasons upon arrival. It is understood that this Section does not prevent the suspension of the employee or notice to the employee of the disciplinary action taken before the arrival of the steward or notice to the employee that the steward has been called. It is also understood that the steward is present as an observer only and that the grievance procedure is the appropriate procedure to review the merits of the disciplinary action taken.

SECTION C.

6-6 The University shall notify a COAM representative prior to discharging an employee. Thereafter, and prior to final decision by the University, COAM shall have the opportunity to review the case with the University through a disciplinary review conference, provided such review is requested by COAM or a steward or chief steward within five (5) calendar days after notification by the University of such proposed During such a disciplinary review conference, the University will summarize the facts. Thereafter, the employee and COAM will have the opportunity to respond with facts and arguments. Both the University and COAM will provide the other with relevant documents, statements from witnesses, affidavits and video or audio tape, if any, that may have a bearing on the matter and are available at the time of the conference.

SECTION D.

6-7 Paid Administrative Leave

An Administrative Leave is not disciplinary in nature, but after investigation, an Administrative Leave may or may not be converted to an unpaid suspension. In the event that an employee is placed on a paid Administrative Leave, pending a decision as to whether and to what extent disciplinary action will be taken, the Administrative Leave will be no longer than is necessary to gather sufficient facts to make the decision. With the exception of criminal investigations, in the event an Administrative Leave lasts for fourteen (14) or more calendar

days and a decision has not been made, COAM may request a meeting with the University to discuss the employee's status.

Suspension:

6-8 The University may issue a Suspension (i.e time-off without pay) for Misconduct, substantiated by Just Cause.

SECTION E.

- 6-9 The University shall notify COAM at its office, providing it is open for business, of any disciplinary action taken which involves a disciplinary layoff or discharge within twenty-four (24) hours after the action is taken and mail a copy of the employee's notification to COAM at its office. The notification shall include the nature of the cause and the extent of the action taken.
- 6-10 In the event a COAM employee is the subject of an internal investigation of a non-criminal nature, the employee and the union will be notified within seven (7) business days.

SECTION F.

6-11 A grievance which (1) concerns a disciplinary layoff or discharge of a non-probationary employee and (2) alleges that no cause in fact existed, or that the layoff or discharge was arbitrary or was clearly excessive, may be processed through the grievance and arbitration procedure, provided it is submitted in writing at Step 3 within five (5) calendar days (excluding Saturdays, Sundays and University Holidays) after receipt by COAM of the University's written notification of the disciplinary action. Failure to submit a written grievance by COAM or any representative of the local union within the allotted time shall constitute a waiver of all claims concerning such disciplinary layoff or discharge.

SECTION G.

6-12 If any grievance alleging a violation of this Article should be taken to arbitration, the arbitrator's authority shall be limited to the fact question of whether there was cause and as follows:

- If the arbitrator finds there was cause, he/she may modify the discipline only if it was (a) arbitrary or (b) clearly excessive; otherwise the arbitrator must affirm it.
- 2. If the arbitrator finds there was no cause, the arbitrator shall nullify the disciplinary action taken.

SECTION H.

6-13 Whenever time limits are used in this Article, actual receipt or a postmark, if mailed, will control.

ARTICLE 7

GRIEVANCE PROCEDURE

SECTION A. EMPLOYEE GRIEVANCE

7-1 A grievance is defined as a disagreement, arising under and during the term of this Agreement, between the University and an employee (1) concerning that employee's employment and (2) compliance with the express provisions of this Agreement.

SECTION B. GROUP GRIEVANCE

7-2 In the event that employees have a group grievance concerning their employment, one employee shall process the grievance on behalf of all similarly affected employees. A group grievance shall be only one in which the fact questions and the express provisions of the Agreement alleged to be violated are the same as they relate to each and every employee in the group. A group grievance shall begin at the step in the grievance procedure where all affected employees have a common supervisor, or at Step Three as the case may be.

SECTION C. UNION GRIEVANCE

7-3 A Union grievance is defined as a disagreement, other than one which can be processed as an employee or group grievance, arising under and during the term of this Agreement, between the University and the Union concerning

compliance with the express provisions of this Agreement on a question which may not be an employee grievance.

7-4 In the event that the Union has a grievance, it shall begin at Step Three of the grievance procedure, provided the grievance is submitted within the fifteen (15) calendar day period following the day on which the Union had knowledge of the facts giving rise to the grievance. Such a grievance shall be submitted by either a COAM representative or a steward or a chief steward or a representative of the local Union.

SECTION D. UNION REPRESENTATION

- 7-5 Employees shall be represented by the Union in the grievance procedure as follows:
 - 1. One steward and one alternate steward for each shift for each of the following representation districts:
 - a. Flint Department of Public Safety
 - b. Dearborn Department of Public Safety
 - c. Ann Arbor Police Department
 - d. Michigan Medicine Security
 - e. Ann Arbor Housing Security
 - f. Ann Arbor Dispatch Services
 - g. Ann Arbor University Security Services
 - h. Ann Arbor Museum Security Services

Each steward and alternate steward shall be an employee with seniority working within the district they represent. The alternate steward shall only represent an aggrieved employee when the steward is absent from work. When both the steward and alternate steward are absent from work the aggrieved employee shall be represented by the chief steward for the district.

- One chief steward for each of the following representation districts:
 - a. Flint Department of Public Safety
 - b. Dearborn Department of Public Safety
 - c. Ann Arbor Police Department
 - d. Michigan Medicine Security
 - e. Ann Arbor Housing Security
 - f. Ann Arbor Dispatch Services
 - g. Ann Arbor University Security Services

Each chief steward and alternate chief steward shall be an employee with seniority working within the district they represent.

The alternate chief steward shall only represent an aggrieved employee when the chief steward is absent from work. When both the chief steward and alternate chief steward are absent from work or when requested by the local Union the aggrieved employee shall be represented by the President of the local Union.

- 3. The President of the Local Union shall be an employee with seniority.
- 4. A representative of COAM.

SECTION E. UNIVERSITY REPRESENTATION

- 7-6 The University shall be represented in the grievance procedure as follows:
 - 1. The immediate supervisor of the aggrieved employee.
 - The department head, or equivalent level of supervisor (or designated representative), of the aggrieved employee.
 - The University Review Committee which shall be chaired by the Director of Staff HR Services (or designated representative from Staff HR Services).
- 7-7 A member of the Staff HR Services Department may be present at any step of the Grievance Procedure.

7-8 The Union and the University shall furnish each other and keep current a written list of representatives for the grievance procedure.

SECTION F. PROCEDURE

7-9 The following grievance procedure shall be the sole and exclusive means for processing grievances:

STEP ONE - ORAL (Immediate Supervisor)

- 7-10 An aggrieved employee or union representative should promptly notify their immediate supervisor (in writing), of a grievance. If the aggrieved employee wishes, the employee may refrain from discussing it with their immediate supervisor at that time and may have their steward represent them in an oral presentation of the documented facts. presentation shall be scheduled as promptly as practicable, but in any event during the employee's and the supervisor's next common, regular working hours following the request for the steward, or at any other time if mutually convenient. Before the joint oral presentation of the grievance, the steward, at the steward's request, shall have the opportunity to discuss the grievance with the employee for a reasonable period of time at a place provided by the immediate supervisor.
- 7-11 If the aggrieved employee does not receive a satisfactory written response, or if the employee does not receive any answer, at Step One within three (3) working days following the day of the oral presentation, the employee may forward the grievance to the department head (or equivalent level of supervisor), or a designated representative, for written answer, provided the employee submits it within the fifteen (15) calendar day period following the day on which the employee had knowledge of the facts giving rise to the employee's grievance.
- 7-12 The grievance shall be dated and signed by the aggrieved employee and the employee's steward and shall set forth the facts, including dates, and provisions of the Agreement that are alleged to have been violated and the remedy desired.

7-13 The grievance shall not be considered submitted until the supervisor, or designated representative receives a written grievance. At the time it is received it shall be dated and a copy returned to the aggrieved employee.

STEP TWO (Department Head)

- 7-14 Upon receipt of the written grievance, the employee's department head (or equivalent level of supervisor), or designated representative, shall set a place and time during working hours, or at the end of the shift if mutually convenient, within the next three (3) mutual working day period for a hearing of the grievance with the aggrieved employee and either the employee's steward or a COAM representative, or both, who shall have the opportunity to represent the employee in the hearing.
- 7-15 The department head (or equivalent level of supervisor), or a designated representative, shall make arrangements for the Steward and/or the COAM representative to be present for the hearing. A COAM representative may decide on a case by case basis who will represent the employee.
- 7-16 If the aggrieved employee does not receive a satisfactory written answer, or if the employee does not receive a written answer within the ten (10) calendar day period following the day the written grievance was submitted at Step Two, or following the hearing, whichever time is later, COAM or a steward or chief steward or a representative of the local Union may submit the written grievance to University Human Resources for written answer, provided it is submitted within the fifteen (15) calendar day period following the day of receipt of an unsatisfactory answer at Step Two.

STEP TWO AND A HALF (2.5)

(Applies only to non-disciplinary Layoff grievances on the Ann Arbor Campus)

Executive Director

7-17 If the aggrieved employee does not receive a satisfactory written answer, or if the employee does not receive a written answer within the ten (10) calendar day period following the

day the written grievance was submitted at Step Two, or following the hearing, whichever time is later, COAM or a steward or chief steward or a representative of the local Union may appeal face-to-face to the Executive Director for written answer, provided it is submitted within the fifteen (15) calendar day period following the day of receipt of an unsatisfactory answer at Step Two. The Executive Director will provide a response to the appeal within 10 working days.

STEP THREE (University Review Committee)

7-18 Upon receipt of the written grievance, the University Review Committee shall set a place and time during working hours, or outside of working hours if mutually convenient, within the next fifteen (15) calendar day period for a hearing of the grievance with the employee, the Steward or Chief Steward and/or a representative of the local Union and/or a representative of COAM.

SECTION G. PAY, TIME LIMITS, AND ADJUSTMENT

- 7-19 An employee who loses time from a regular schedule of work in the manner provided for in this Article shall do so without loss of time or pay.
- 7-20 A Steward, Chief Steward, President or Vice-President will be granted a necessary and reasonable amount of time off from a regular schedule of work, without loss of time or pay, while directly involved in the manner provided at the appropriate step of the grievance procedure for the following activities:
 - Oral presentation,
 - 2. Discussion of grievance with the employee, or
 - 3. Hearing.
- 7-21 The Steward shall receive permission from the steward's immediate supervisor to leave work and must report back to the immediate supervisor when the steward's part in the grievance handling has been completed.

- 7-22 If the Local Union or COAM, as the case may be, does not submit the employee's grievance to Step Two or Step Three of the grievance procedure within the prescribed time limit, the grievance shall be considered settled on the basis of the University's answer at Step One or Step Two, as the case may be, except the University Review Committee may extend the time limit for submission to Step Three, providing the extension is requested by the Local Union or COAM before the time limit ends.
- 7-23 COAM and the Local Union representative shall receive a copy of the written answer.

SECTION H. LIABILITY

- 7-24 Except as otherwise specifically provided or limited, the University shall not be liable on a grievance claiming back wages or other financial reimbursement for any of the following periods:
 - The period prior to forty-five (45) calendar days preceding the time a satisfactory oral answer is received at Step One or the period prior to sixty (60) calendar days preceding the time the written grievance is submitted at Step Two or is submitted as required at another step of the grievance procedure.
 - The period between the first date offered for discussion of a grievance by the University and date when the Local Union or COAM is first available for discussion, when the first date offered by the University is delayed at the request of the employee or the Local Union or COAM.

ARTICLE 8

ARBITRATION

SECTION A. SUBMISSION TO ARBITRATION

8-1 A grievance as defined in this Agreement, which is properly submitted to Step Three of the grievance procedure and is within the jurisdiction of the arbitrator, may be submitted to arbitration by COAM if COAM does not receive a satisfactory

written answer, or if COAM does not receive a written answer within the 45 calendar day period (30 calendar day period for a grievance involving a discharge) following the date of the Step Three hearing, provided the Union gives written notice to the University Review Committee within the thirty (30) calendar day period following the day of receipt of an unsatisfactory answer at Step Three. Such notice shall identify the grievance and the issue and state the provisions of the Agreement involved. If no such notice is given within the applicable thirty (30) calendar day period, the grievance shall be considered settled on the basis of the Step Three answer.

SECTION B. SELECTION OF ARBITRATORS

- 8-2 Within ten (10) days of the submission for arbitration, COAM shall notify an arbitrator from the following panel of arbitrators:
 - 1. Doyle O'Connor
 - 2. Tom Barnes
 - 3. Robert Young
 - 4. Patrick McDonald
 - Ben Wolkinson
- 8-3 Selection shall be made on a rotation basis with the arbitrator listed first as the one who will hear the first case. The next arbitrator on the list will hear the second case and so on until each arbitrator shall have heard a case. Once the list has been exhausted, the selection process starts over with the first name on the list.
- 8-4 When an arbitrator is not available for three (3) months or longer, the parties may move to the next arbitrator listed.
- 8-5 Upon mutual written agreement of the parties, an arbitrator may hear more than one case.
- Any arbitrator on the list may be removed from the list unilaterally by either party during the life of the Agreement by written notice to the other party and to the arbitrator. Upon receipt of written notice, no further cases will be assigned to that arbitrator, but the arbitrator will hear and decide any cases already assigned to him/her. Within thirty (30) days after receipt of such notice, the parties shall meet and

mutually agree upon another arbitrator to replace the arbitrator. The newly-selected arbitrator will be placed on the list in the numbered position of the arbitrator he/she replaces. An arbitrator may remove himself/herself from the list at any time.

<u>SECTION C. TERMS AND CONDITIONS OF</u> ARBITRATION

- 8-7 Every grievance submitted to an arbitrator for decision shall be subject to the following terms and conditions:
 - 1. Either the University or COAM or both shall notify the arbitrator of his/her selection and upon acceptance shall forward to the arbitrator a copy of the grievance, the University's answer at Step Three, the COAM's notice to the University Review Committee as provided for in Section A. and a copy of this Agreement. A copy of this communication, except a copy of the Agreement, shall be sent to either the University or COAM as the case may be. In the event the arbitrator does not accept his/her selection, the selection process set forth in Section B. shall be repeated until an arbitrator has accepted selection.
 - Upon receipt of this communication, the arbitrator shall fix the time for hearing the issue or issues submitted for decision.
 - The University and COAM may arrange mutually agreeable terms for a pre-hearing conference to consider means of expediting the hearing by, for example, stipulating facts and authenticating proposed exhibits.
 - At the time of the arbitration hearing both the University and COAM shall have the right to examine and crossexamine witnesses.
 - Upon the request of either the University or COAM, or both, a transcript of the hearing shall be made and furnished the arbitrator with the University and COAM having an opportunity to purchase their own copy. The party requesting the transcript shall bear the full cost,

- unless it is mutually requested. In such a case, the cost shall be shared equally.
- At the close of the hearing the arbitrator shall afford the University and COAM a reasonable opportunity to furnish briefs, if requested by either the University or COAM.
- 7. The jurisdictional authority of the arbitrator is defined as, and limited to, the determination of any grievance as defined in Article 7 submitted to him/her consistent with this Agreement and considered by him/her in accordance with this Agreement.
- 8. In making his decision, the arbitrator shall be bound by the principles of law relating to the interpretation of contracts followed by the Michigan courts and shall construe the Agreement in a manner which does not interfere with the exercise of the University's rights, functions, duties and responsibilities, except to the extent that such rights are clearly, expressly and specifically limited by this Agreement.
- 9. The arbitrator may interpret this Agreement and apply it to the facts of the particular case submitted to him/her, but he/she shall limit his decision strictly to the application and interpretation of the express provisions of this Agreement and he/she shall be without power or authority to make any decision contrary to, or inconsistent with, or to add to, subtract from, or in any way modify the express terms of this Agreement, nor shall he/she have any power or authority to limit or change any policies, practices, rules or regulations of the University not in conflict with this Agreement; nor shall he/she have the power or authority to formulate or add any new policies, rules, or regulations, nor substitute his/her discretion in cases where the University retains or is given discretion by this Agreement.
- 10. Except as otherwise provided and limited by this Agreement, no grievance claiming back wages or other financial reimbursement shall exceed the amount of wages the employee otherwise would have earned less any remuneration or payments he/she may have

received during this period of suspension from employment with the University. It is understood, however, that any regular remuneration or payments he/she was receiving prior to this period of suspension shall not be used as an offset in determining a back wage. Neither shall the University be liable for back wages or other financial reimbursement for the period between the first date the arbitrator is available for an arbitration hearing and the date of hearing when the first date is rejected by COAM.

- 11. The fees and expenses of the arbitrator shall be shared equally by the University and COAM. The expenses of, and the compensation for, each and every witness and representative for either the University or COAM shall be paid by the party producing the witness or having the representative, except that an aggrieved employee who is an essential witness shall be paid by the University for time lost from his normal schedule of work.
- 12. The arbitrator shall render his/her decision in writing within thirty (30) calendar days from the close of the hearing or from the receipt of briefs, if any.
- 13. The arbitrator's decision when made in accordance with his/her jurisdiction and authority established by this Agreement shall be final and binding upon the University, the Union, COAM and the employee or employees involved.

ARTICLE 9

SPECIAL CONFERENCES

9-1 At the request of either the Union or the University, Special Conferences shall be held for the purpose of considering matters of mutual interest, other than grievances under consideration in the Grievance Procedure, provided that mutually acceptable arrangements can be made. All such Special Conferences shall be arranged through University Human Resources. When arrangements have been made for an employee or employees to attend a Special Conference, the employee or employees shall not suffer loss of time or pay.

9-2 If a Special Conference is scheduled outside of an employee's normal working hours, the employee's schedule or shift may be adjusted for the day. Special Conferences may be attended by officials of the Union. In the event that it is mutually agreeable, the University or the Union will respond in writing to written matters of mutual interest presented by either party within fourteen (14) calendar days unless both parties mutually agree to another time limit.

ARTICLE 10

WORK SCHEDULES

SECTION A.

- 10-1 A normal schedule of work for a full-time employee shall average forty (40) hours per calendar week, excluding non-paid lunch periods, over the period of time covered by the posted normal schedule of work.
- 10-2 All employees shall be at the place designated by their immediate supervisor, ready for work, at their starting time and shall continue working until the end of their working period unless otherwise instructed or excused by their immediate supervisor.

SECTION B.

10-3 Lunch periods shall be scheduled as to time and duration by the University. Paid lunch periods shall not exceed thirty (30) minutes and shall not interfere with work or the orderly and efficient operation of the University.

SECTION C.

10-4 There normally will be a rest period which shall be taken at a time determined by the University. Such rest period shall be with pay and shall under no circumstances exceed fifteen (15) minutes for each four (4) hours of work. No employee shall cease work prior to the beginning of this fifteen (15) minute period and must resume work at the end of this period. In no

case shall any employee without supervisory approval use a vehicle during the rest period or to get to a place other than the employee's work site or patrol area for the rest period. The rest period is intended to be a recess from work to be preceded and followed by an extended work period. Consequently, it may not be used to cover an employee's late arrival to work or early departure, to extend the lunch period, nor may it be regarded as cumulative if it is not taken.

SECTION D.

- 10-5 Employees will be given notice of their schedules of work at least one (1) week in advance. Once an employee is given such notice, the University would rather not change it. However, it is understood that changes may occur because of operational considerations such as employee absences, special situations and employee requests.
- 10-6 When a schedule change is made because of an employee absence and it is not possible to return to the original schedule without over-staffing or overtime pay resulting, the University may schedule the employee returning from absence in a manner consistent with its work requirements until employees can be returned to their original schedule without the overstaffing or overtime pay resulting.
- 10-7 This Section shall not be construed as and is not a guarantee of any hours of work per day or per week or during the posted normal schedule of work. Neither does a posted normal schedule of work preclude a change in that schedule because of operational considerations.
- 10-8 Employees may exchange schedules of work, in whole or in part, provided the changes are approved by the University prior to the exchange.

OVERTIME

SECTION A. OVERTIME PREMIUM

- 11-1 Non-exempt staff members shall be paid overtime compensation at one-and-one half times the staff members regular rate of pay for all hours worked in excess of forty (40) hours per week.
- 11-2 Exempt staff members shall be paid overtime compensation at one-and-one half times the staff member's regular rate of pay for all ours worked in excess of forty (40) hours per week when assigned in the role of a First Responder.
- 11-3 An overtime premium of one-half the employee's hourly rate and shift premium, if applicable, will be paid for time worked as follows:
 - 1. In excess of forty (40) hours worked in a week.
 - 2.. When an employee is scheduled for training which requires returning to work prior to an employee's regular starting time, time spent for training will be paid at a straight time rate and not with an overtime premium.
- 11-4 In calculating when the overtime premium is payable, the following will be counted:
 - 1. Time when actual work is performed;
 - 2. Holiday Pay, except paid time for a holiday which falls on an employee's scheduled day off; and
 - 3. When the employee is using short term sick.

SECTION B. PYRAMIDING

11-5 Overtime premium shall not be pyramided, compounded or paid twice for time which has already been compensated.

SECTION C. SCHEDULING AND DISTRIBUTION

- 11-6 Supervision is expected to practice fiscal responsibility and manage operations accordingly. Therefore, supervisors are responsible for scheduling and approving overtime, before overtime work is performed. Staff members may not authorize or certify their own overtime. Overtime shall not be authorized for the specific purpose of increasing a staff member's income.
- 11-7 Overtime shall first be assigned to employees by classification within a unit of distribution who are qualified to perform the overtime assignment.

VOLUNTARY OVERTIME ASSIGNMENTS:

- 11-8 In general, overtime work shall be voluntary. However, when at least forty-eight (48) hours advance notice of an overtime assignment is given, or when circumstances do not permit advance notice, or when there are insufficient volunteers, overtime assignments are mandatory.
- 11-9 Overtime assignments will be posted as far in advance as possible to give employees time to consider and bid for overtime.
- 11-10 Voluntary overtime assignments will be made from an overtime hours list maintained for this purpose. The list will begin with the highest seniority to the lowest seniority person and show a total of actual overtime hours worked by each (both voluntary and mandatory). As assignments are awarded, the employee will be rotated down the list to a point determined by the new total of all overtime hours worked during the period.
- 11-11 If more than one employee submits a bid, the employee who has worked the least amount of hours will be awarded the overtime assignment.
- 11-12 If more than one employee submits a bid, and each has worked the same number of hours, seniority will determine the award.

MANDATORY OVERTIME ASSIGNMENTS

- 11-13 When insufficient volunteers, or a last-minute opening, cause an overtime assignment to become mandatory, the University need not call in an employee to work rather than extend the shift of an employee already at work.
- 11-14 Mandatory overtime assignments will be made from an overtime hours list maintained for this purpose which will begin in reverse seniority order, lowest seniority to highest seniority and show a total of actual overtime hours worked by each (both mandatory and voluntary).
- 11-15 As assignments are awarded, the employee will be rotated down the list to a point determined by the new total of all overtime hours worked during the period.
- 11-16 When any employee whose turn it is to work mandatory overtime is not reached, or is not eligible to work the assignment due to schedule conflicts (already working, etc.) the employee next on the list will be assigned. A person who was not available for mandatory overtime assignment, for whatever reason, will remain in that spot on the list, until an assignment is made and completed.
- 11-17 In the event the employees who are working the shift during which a last-minute need occurs cannot meet the overtime need, employees on other shifts will be contacted in the order on the list at that time.
- 11-18 No employee who has begun a leave, including a vacation, shall be assigned to any mandatory assignment until s/he has returned from the leave. For the purpose of this provision, a leave includes pass days that fall into the period during which the employee is away from work.

PLACEMENT OF NEW AND RETURNING EMPLOYEES

11-19 New employees, employees returning from a leave of absence or layoff, employees transferred into a new unit of distribution or into another classification in the same unit of distribution, will be placed at the bottom of the unit of distribution's Voluntary List and at the top of the unit of distribution's Mandatory List. The employee will be charged

the same number of hours worked as the employees being replaced on the lists.

11-20 An employee who is continuously absent from work for one (1) month or more, for whatever the reason except as provided above, shall be charged for overtime in the same amount as the employee who was next lowest on the overtime list at the time the absence began, except the employee shall not be charged for any overtime charged to that employee during the first month of absence.

RESETTING THE LISTS

11-21 At the end of April, August, and December, both overtime lists will be reset for all employees. The employees will initially be listed in seniority order, highest to lowest, on the Voluntary List. The employees will initially be listed in reverse seniority order, lowest to highest, on the Mandatory List.

RECTIFYING PROBLEMS

11-22 Employees who are overlooked for an overtime assignment will be offered the next overtime opportunity.

SECTION D. DEFINITIONS

- 11-23 For the purposes of this Article and the computation of overtime premium the following definitions shall apply:
 - "Day" means the twenty-four (24) consecutive hour period beginning with an employee's starting time on each work day.
 - "Calendar Week" means seven (7) consecutive calendar days beginning at midnight between Saturday and Sunday.
 - 3. "Unit of Distribution" means each of the following groupings:
 - 1. UM Flint Department of Public Safety
 - 2. UM Dearborn Police Department
 - 3. Ann Arbor Police Department
 - 4. Ann Arbor -Health Systems Security Services

- 5. Ann Arbor Housing Security and Safety Services
- 6. Ann Arbor Communications
- 7. Ann Arbor University Security Services
- 8. Any other separate unit or department or geographic area as it may have employees in this bargaining unit assigned. This matter will be discussed with the Union prior to implementation.

SECTION E: GENERAL PROVISIONS

Fatigue Rules:

Voluntary or Mandatory Overtime Assignments:

- 11-24 For the health and safety of our employees, all reasonable attempts shall be made to keep overtime to a minimum, and prevent an employee from working more than:
 - 1. 16 hours in a 24-hour period;
 - 2. 60 hours in a seven-day period, or;
 - 3. More than 11 consecutive days without a pass day.
- 11-25 The University will make every effort to honor these Fatigue Rules, however will exercise its option to make adjustments based on emergencies, inadequate staffing and other operational needs, as determined by the University.

ARTICLE 12

CALL BACK PAY

- 12-1 An employee who returns to work because of a call made after the employee has left the place they normally depart from work upon completion of the assigned schedule of work shall receive the overtime premium as set forth in Section A. of Article 11 for the time worked, or a minimum of four (4) hours pay at the employee's regularly paid University compensation, and shift premium, if applicable, whichever amount is greater.
- 12-2 This shall not apply, however, to an employee who is called in to begin work prior to the start of the shift and works continuously, except for a lunch break, into the shift, provided the University permits the employee to work the assigned schedule of work for that day. To the extent an employee is

- paid the overtime premium pursuant to this Article, the employee shall not be paid an overtime premium under Section A. of Article 11 for the same time worked.
- 12-3 Work assignments, which involve the signing of complaints, warrants, and other procedural or court related matters, and are performed outside the employee's assigned schedule of work, are not eligible for call back pay, but shall be paid the overtime premium under Section A. of Article 11, if applicable, for the time worked or a minimum of three (3) hours pay at the employee's regularly paid University compensation, whichever amount is greater.
- 12-4 Mandatory training, meetings, special event assignments of less than two (2) hours in duration, or the cancellation of a special events assignment less than 24 hours prior to the start of the event, conducted outside of the employee's assigned schedule of work, are not eligible for call back pay, but shall be paid a minimum of two (2) hours pay at the employee's regularly paid University compensation or the overtime premium under Section A. of Article 11, if applicable, for the time worked, whichever amount is greater.

ARTICLE 12(a)

ON-CALL PAY

- 12a-1 Each employee specifically designated as an "on-call" status shall be paid twenty percent (20%) of the hourly rate for their classification for hours spent in the status. Employees, when designated for on-call status, are required to restrict their whereabouts to the extent that they are required to leave word at their home or with their supervisor where they can be reached and be in a position to return to work immediately when called. Upon return to work, such employees are not eligible for call back pay, as provided in Article 12, or special schedule premium, if applicable, for actual work performed. Time spent in an on-call status shall not be counted in calculating time worked for determining when an overtime premium shall be paid.
- 12a-2 In concert with certain specialized assignments, the University may issue cellular telephones, pagers or other electronic

communications devices to the affected employee. The expectation is that the employee will respond, in a timely manner, to alerts, telephone calls or other messages left by the University. As the employee is not having their whereabouts or activities restricted, the possession of these electronic devices shall not be construed as rendering the employee eligible for on-call pay.

- 12a-3 Issues that require the employee to provide a telephone response will be compensated at the straight time hourly rate calculated in 10-minute increments.
- 12a-4 If it becomes necessary for the employee to return to work, then the provisions under Article 12 Call-Back Pay will apply.

ARTICLE 13

SHIFT PREMIUM

SECTION A. FULL TIME

- 13-1 A shift premium per hour worked shall be paid to any full-time employee who is scheduled to start work on or after 11:00 a.m. and before 8:00 p.m. Starting times within this period of time shall be known as the afternoon shift.
- 13-2 A shift premium per hour worked shall be paid to any full-time employee who is scheduled to start work on or after 8:00 p.m. and before 4:00 a.m. Starting times within this period of time shall be known as the evening shift.
- 13-3 A full-time employee who works beyond scheduled hours shall continue to receive the shift premium, if any. If the employee works an additional full eight (8) hours shift, the employee shall be paid the shift premium for that shift, or the shift premium for the first eight (8) hours, whichever premium is greater.
- 13-4 Effective the beginning of the first bi-weekly pay period following ratification of the Agreement, the Shift Premium will be:

Afternoon Shift \$ 1.25 Evening Shift \$ 1.25

SECTION B. PART TIME

- 13-5 A shift premium per hour worked shall be paid to any part-time employee who is scheduled to start work on or after the hour resulting from adding one hour to 11:00 a.m. for each hour a daily schedule of work is less than eight hours.
- 13-6 A shift premium per hour worked shall be paid to any part-time employee who is scheduled to start work on or after the hour resulting from adding one hour to 8:00 p.m. for each hour a daily schedule of work is less than eight (8) hours.
- 13-7 Shift premium for a part-time employee who works a daily schedule of eight (8) hours will be paid as provided in Section A. above.

SECTION C. DEFINITIONS

- 13-8 For purposes of this Article, the following definitions apply:
 - 1. Full-time means eight (8) or more hours per calendar day.
 - Part-time means less than eight (8) hours per calendar day.

ARTICLE 14

UNION SECURITY

- 14-1 Each employee who is or becomes a member of the Union, or a Service Fee payer, may sign an authorized dues/service fee deduction card and shall do so with the understanding that the deductions shall continue for the length of the contract or until such time as the employee provides written notice to the Employer and Union revoking the authorization;
- 14-2 The Union will protect, save harmless and indemnify the Employer from any and all claims, demands, lawsuits and other forms of liability, by reason of action taken by the Employer for the purpose of complying with this article of the agreement;

- 14-3 Deductions for any calendar month shall be remitted to the COAM and be sent to 27056 Joy Road, Redford, MI 48239-1949. In the event that a refund is due to any employee for any sums deducted from wages and paid to the Union, it shall be the responsibility of such employee to obtain appropriate refund from the Union;
- 14-4 The University shall not be liable for the remittance or payment of any sums other than those constituting actual deductions made. If the University fails to make a deduction for any employee as provided it shall make that deduction from the employee's next pay, in which such deduction is normally deducted after the error has been brought to its attention by the employee or the Union;
- 14-5 If there is an increase or decrease in Union payroll deductions, such charges shall become effective upon presentation of a signed deduction statement;
- 14-6 The employer agrees to deduct the Union membership dues or service fees once each month from the pay of the employees who have requested that such deductions be made:
- 14-7 An employee may revoke his/her "Voluntary Authorization for Deduction of Union Dues or Service Charge" at any time by written notification to the University on a form provided by the University. Payroll deductions shall terminate when a revocation has been delivered to the University at least thirty (30) calendar days prior to the last pay day of the calendar month.

DUES OR SERVICE CHARGE CHECKOFF

15-1 During the term of this Agreement and to the extent the laws of the State of Michigan permit and as provided in this Article, the University shall deduct one month's current and periodic Union dues or service charge from the pay of each employee who voluntarily executes and delivers to the University the following authorization form:

ARTICLE 15A

PAYROLL DEDUCTION AUTHORIZATION

Hire Date	Current Date		
For The: Uni	versity of Michi	gan	
By:			
By:(Last Name)	(First Name)	(Middle)
Effective:(Starts the f	first navroll of the	, 20_	·
I hereby request and each month, an amo The amount deducted	authorize you ount establishe	to deduct from d by the Union	n my earnings once
COAM 27056 Joy R	oad, Redford,	MI 48239-194	9
Signature:			
Mailing Address: N	umber Street	City	
Pick One - Union Du	29	or Service F	-ip
Pick One - Union Due	(Initials)	01 0011100 1	(Initials)
15-1 <u>University of</u>	Michigan, Con	nmand Officer'	s Association
UNIVERSITY OF MIC	HIGAN, COMM	IAND OFFICER	R'S ASSOCIATION
Any new employee (\$20.00). Any membafter leaving the Assisaid employee returnleaving this Association	per of U-M, CC ociation shall not not to the Asso	OA who returns ot have to pay ociation within	to the Association the initiation fee, if
Signature:			
Steward:			
EMAIL Address:			
	(Opti	ional)	

This form shall be hand delivered to University Human Resources @ Wolverine Tower by a Steward of COAM where a copy of this document will be stamped by an authorized person and retained by COAM.

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- Payroll deductions shall be made only from the pay due 15-2 employees on the last pay day of each calendar month. The initial deduction for any employee, however, shall not begin unless both (1) a properly executed "Voluntary Authorization for Deduction of Union Dues or Service Charge"; and (2) the amount of the monthly membership dues or service charge certified by the Financial Secretary of the Union has been delivered to the University at a place designated by the University at least thirty (30) calendar days prior to the last pay day of the calendar month. Changes in the amount of the monthly membership dues or service charge also must be delivered to the University at a place designated by the University, at least thirty (30) calendar days prior to the last pay day of the calendar month before the change will become effective.
- 15-3 An employee may revoke his/her "Voluntary Authorization for Deduction of Union Dues or Service Charge" at any time by written notification to the University on a form provided by the University. Payroll deductions shall terminate when a revocation has been delivered to the University at least thirty (30) calendar days prior to the last pay day of the calendar month.
- 15-4 All sums deducted by the University shall be remitted to the Financial Secretary of the Union at an address given to the University by the Union, once each month by the fifteenth (15th) calendar day of the month following the month in which the deductions were made, together with a list of names and the amount deducted for each employee for whom a deduction was made and names of employees for whom no deduction was made. The University will also notify the Union of the name of each employee who revokes his/her "Voluntary Authorization for Deduction of Union Dues or Service Charge."
- 15-5 The University shall not be liable to the Union by reason of the requirements of this Article for the remittance or payment of any sum other than that constituting actual deductions made from the pay earned by the employee. In addition, the Union shall indemnify and save the University harmless from any liability resulting from any and all claims, demands, suits or any other action arising from compliance with this Article, or

in reliance on any list, notice, certification or authorization furnished under this Article.

ARTICLE 16

LEAVES OF ABSENCE

SECTION A. GENERAL CONDITIONS

- 16-1 Leaves of absence are without compensation by the University. Unpaid leaves of absence are intended to provide continuity of service during an extended period of absence.
- To be eligible for a leave of absence, an employee must be beyond his or her probationary period. There are two exceptions. A probationary employee is eligible for a Military Service leave of absence. In addition, a probationary employee that meets the eligibility requirements for the Family and Medical Leave Act of 1993 (FMLA), is eligible for the following leaves of absence: Medical, Child Care, Medical/Child Care, Family Care, Qualifying Exigency, and Care of a Covered Servicemember.
- 16-3 A leave of absence may affect the continuation of an employee's benefit coverage, and an contributions to maintain benefit coverage. The University will continue its contribution to maintain an employee's health and vision coverage for the period of time that an employee's absence is covered by the Family and Medical Leave Act of 1993 (FMLA). An employee's absence may be partially or completely covered by the FMLA during the following leaves of absence: medical, child care, medical/child care, family care. qualifying exigency, and care of а servicemember. An absence for an FMLA qualifying event will be counted toward an employee's 12 or 26 weeks of eligibility under the FMLA from the beginning of the employee's FMLA eligible leave of absence.
- 16-4 The employee's date of hire as a regular employee is used to designate the 12 month period during which an employee is entitled to be absent from work for up to 12 weeks. The first day of an employee's absence to care for a servicemember with a serious injury or illness designates the 12 month period

during which the employee is entitled to be absent from work for up to 26 weeks.

16-5 All provisions of this Article will be interpreted to be consistent with the FMLA. Where provisions of this Article are more expansive than the FMLA, this Article is controlling.

16-6 <u>SECTION B. NON-DISCRETIONARY LEAVES OF</u> ABSENCE

Non-discretionary leaves of absence are granted when the employee meets the eligibility and approval requirements, and are as follows:

- Medical
- Child Care
- Medical/Child Care
- Family Care
- Qualifying Exigency
- Care of a Covered Service member
- Military Service
- Educational
- Union
- Union Excused Absence
- Disability

16-7 **MEDICAL**

A. Eligibility

Employee is unable to work due to personal illness or injury. Arbitrary failure to follow accepted medical practice may result in the denial of an employee's request for a medical leave of absence or an extension of a previously granted medical leave of absence. A medical leave of absence may be terminated at any time if an employee fails to furnish satisfactory evidence of continuing disability.

B. Use of Paid Time

Employee must use all available hours of disability income under Article 33, and vacation, Article 23 prior to the start the leave of absence.

C. Approval

Granted when the employee provides medical documentation acceptable to the University.

D. Maximum Duration

Two calendar years or the employee's University seniority, whichever period of time is less. The length of the medical leave and any extensions will be based on the supporting medical documentation.

E. Return to Work

Employee will be placed in his former position or an equivalent position if the return to work is from a medical leave of absence covered by the FMLA. An employee returning from a leave of absence not covered by the FMLA will be placed in his former position unless the University's or the employee's circumstances have so changed as to make it impossible or unreasonable to do so. "Equivalent position" is defined in Section D of this Article.

An employee returning from a medical leave of absence must provide medical documentation acceptable to the University that contains a release to return to work indicating any work restrictions.

The University may require, without cost to the employee, that a physician or physicians of its choosing examine the employee and provide evidence of ability to return to work that is acceptable to the University before the employee is returned to work.

16-8 CHILD CARE

A. Eligibility

For the care of an employee's child, stepchild, legal ward or child the employee is serving in the capacity of the parent following birth, adoption, or foster care placement. Available within the twelve month period following the birth, adoption, or foster care placement. A qualifying adoption or foster care placement is one in which the child is under the age of

eighteen, or eighteen years of age or older and incapable of self-care due to a physical or mental disability.

B. Use of Paid Time

- 1. Employee gave birth (birth mother):
 - All available hours of disability income under Article 33, Sickness and Injury Pay or disability income until medically able to return to work; and
 - All available vacation prior to the start of the leave of absence.
- All other employees (e.g. father, OQA, adoptive parents, foster care parents) following the birth of the employee's child, adoption or foster care placement must exhaust all available vacation prior to the start of the leave of absence.

C. Approval

Granted when the employee provides documentation acceptable to the University.

D. Maximum Duration

Six months, not to exceed one calendar year from the child's date of birth, adoption, or foster care placement.

E. Return to Work

Employee will be placed in his or her former position or an equivalent position if the return to work is from a child care leave of absence covered by the FMLA. An employee returning from a leave of absence not covered by the FMLA will be placed in his or her former position unless the University's or the employee's circumstances have so changed as to make it impossible or unreasonable to do so. "Equivalent position" is defined in Section D of this Article.

16-9 **MEDICAL/CHILD CARE**

A. Eligibility

Intended for birth mothers who do not have sufficient disability income and vacation to cover the period of time the employee is medically unable to work due to pregnancy/childbirth and the employee wishes to remain off work to care for the child once the employee is medically able to return to work.

Note: A medical leave of absence is the appropriate leave of absence for a birth mother who does not have enough paid time to cover the period of time she is medically unable to work due to pregnancy/childbirth, and will return to work when medically able.

B. Use of Paid Time

Employee must use all available hours of disability income under Article 21, and vacation prior to the start the leave of absence.

C. Approval

Granted when the employee provides documentation acceptable to the University.

D. Maximum Duration

One calendar year from the child's date of birth.

E. Return to Work

Employee will be placed in her former position or an equivalent position if the return to work is from a medical/child care leave of absence covered by the FMLA. An employee returning from a leave of absence not covered by the FMLA will be placed in her former position unless the University's or the employee's circumstances have so changed as to make it impossible or unreasonable to do so. "Equivalent position" is defined in Section D of this Article.

16-10 **FAMILY CARE**

A. Eligibility

Employee meets the eligibility requirements of the FMLA, and is needed to care for a family member with a serious health condition. "Family member" and "serious health condition" are defined in Section D of this Article.

B. Use of Paid Time

Employee chooses the amount of family care time and vacation, if any, to be used prior to the start of the leave of absence.

C. Approval

Granted when the employee provides documentation acceptable to the University.

D. Maximum Duration

Exhaustion of the employee's available time under the FMLA.

E. Return to Work

Employee will be placed in his former position or an equivalent position. "Equivalent position" is defined in Section D of this Article.

16-11 **QUALIFYING EXIGENCY**

A. Eligibility

Employee meets the eligibility requirements of the FMLA, and there is a qualifying exigency that exists because the employee's spouse (same or opposite sex), child or parent is on covered active duty or has been notified of an impending call or order to covered active duty in the Armed Forces. "Covered active duty", and "qualifying exigency" are defined in Section D of this Article.

Applies to members of the Regular Armed Forces, Reserves, National Guard, and retired members of the Regular Armed Forces or Reserves.

B. Use of Paid Time

Employee chooses the amount of vacation, if any, to be used prior to the start of the leave of absence.

C. Approval

Granted when the employee provides documentation acceptable to the University.

D. Maximum Duration

Exhaustion of the employee's available time under the FMLA.

E. Return to Work

Employee will be placed in his former position or an equivalent position. "Equivalent position" is defined in Section D of this Article.

16-12 **CARE OF A COVERED SERVICEMEMBER**

A. Eligibility

The employee meets the eligibility requirements of the FMLA, and is needed to care for a covered servicemember with a serious injury or illness who is a spouse (same or opposite sex), parent, child, or next of kin of the employee. "Covered servicemember", "serious injury or illness", and "next of kin" are defined in Section D of this Article.

B. <u>Use of Paid Time</u>

Employee chooses the amount of family care time and vacation, if any, to be used prior to the start of the leave of absence.

C. Approval

Granted when the employee provides documentation acceptable to the University.

D. Maximum Duration

Twenty-six weeks or the exhaustion of the employee's available time under the FMLA in a 12 month period that begins with the employee's first absence to care for the covered servicemember.

E. Return to Work

Employee will be placed in his former position or an equivalent position. "Equivalent position" is defined in Section D of this Article.

16-13 MILITARY SERVICE

A. Eligibility

Employee is called to perform duty on a voluntary or involuntary basis in any branch of the Armed Services, regular or reserve, the Army National Guard, or the Air National Guard under competent authority and includes: active duty, active duty for training, and full-time National Guard duty.

B. Use of Paid Time

Employee chooses the amount of vacation, if any, to be used prior to the start of the leave of absence.

C. Approval

Granted when the employee provides documentation acceptable to the University.

D. Maximum Duration

Up to five years. The five-year period is a cumulative total of all absences from employment at the University due to the employee's service in the military. If it appears that an employee has exceeded the five-year total, the appropriate University Human Resources office must be contacted to verify the total length of the employee's military service, and determine the department's obligation to place the employee.

E. Return to Work

The University's obligation under the Federal Uniformed Services Employment and Reemployment Rights Act (USERRA) to place employees upon their return from a military service leave of absence is as follows:

- 1. If the period of service in the military was 90 days or less, the employee must be placed in the position in which the employee would have been employed had he or she not been on a military service leave of absence.
- If the period of service in the military was more than 90 days, the employee must be placed in the position in which the employee would have been employed had he or she not been on a military service leave of absence or a similar position. To be considered similar, the position must have equivalent status and pay.

To be eligible to return to active employment, an employee must have an honorable discharge or certificate of honorable service, and apply for reinstatement within ninety (90) days after release from duty.

The employee's department is responsible for the placement of an employee returning from a military service leave of absence.

16-14 EDUCATIONAL

A. Eligibility

A non-probationary employee is eligible to bid for an educational leave of absence without pay to pursue a formal full-time, accredited educational program.

B. Criteria

One (1) educational leave per year may be granted per operating unit. Additional educational leaves may be granted,

at the discretion of the University, by an operating unit. To be eligible for an educational leave, all bids must be submitted by no later than December 1 for the following calendar year. Eligibility for educational leaves will be determined on the basis of Bargaining Unit seniority. In the event no bids are received by December 1, one (1) educational leave per operating unit may be granted based on the date of submission provided timely notification is received.

C. Use of Paid Time

The employee must use all available vacation time prior to the start of the leave of absence.

D. Approval

The employee must provide evidence acceptable to the University of full-time enrollment in an accredited educational program.

E. Maximum Duration

Approved for periods of a maximum of one calendar year in length, up to a maximum total duration of four calendar years or the employee's seniority, whichever period of time is the lesser.

F. Return to Work

Employee will be placed at his or her former pay grade.

G. Miscellaneous

An employee on an educational leave of absence is not eligible for benefits under the Disability Plan.

Seniority will not accrue during an educational leave of absence. However, after a return to work from an educational leave of absence, Article 24, Section A will be applicable.

Upon return to work from an educational leave of absence, an employee is not eligible for another educational leave of absence until the employee has worked for at least 12 calendar months.

16-15 **UNION**

A. Eligibility

Employee is elected or appointed to a full-time office in the Union. No more than one employee at a time will be granted a Union leave of absence.

B. Use of Paid Time

Employee chooses the amount of vacation, if any, to be used prior to the start of the leave of absence.

C. Approval

Granted upon written request of the Union.

D. Maximum Duration

Granted for up to one year with extensions of up to one year each upon written request of the Union. The initial leave and any extensions shall not exceed one term of office.

E. Return to Work

Employee will be placed in his former position unless the University's or the employee's circumstances have so changed as to make it impossible or unreasonable to do so.

16-16 **UNION-EXCUSED ABSENCE**

A. Eligibility

An employee is elected or selected by the Union to attend a regularly scheduled COAM meeting, conference or convention.

Except for executive officers of the Union, Chief Stewards and Stewards, no more than one employee from a seniority group will be granted an excused absence at any one time.

B. Use of Paid Time

The employee chooses the amount of vacation time, if any, to be used prior to the start of the leave of absence.

C. Approval

Granted upon written request of the COAM Business Representative. However, the request can be denied if an oral or written request is received less than four days prior to the requested time off. An oral request must be confirmed in writing.

D. Maximum Duration

Sufficient time to attend the conference or convention.

Note: Excused time without pay is appropriate for absences of 14 calendar days or less.

E. Return to Work

The employee's department must place the employee in the same position the employee had prior to the leave of absence.

16-17 **DISABILITY**

Subject to, and consistent with, the University disability plan as provided for in Article 32, an employee who qualifies for disability benefits will be granted a leave of absence for an indefinite period.

SECTION C. DISCRETIONARY LEAVES OF ABSENCE

16-18 **PERSONAL**

A. Eligibility

An employee requests a leave of absence that does not meet the eligibility requirements of a non-discretionary leave of absence.

B. Use of Paid Time

Employee must exhaust all available vacation prior to the start of the leave of absence.

C. Approval

Granted at the discretion of the employee's department, with the approval of the appropriate University Human Resources office

D. Maximum Duration

Six months. However, in extenuating circumstances, extensions may be granted up to one calendar year.

E. Return to Work

Employee will be placed in his former position unless the University's or the employee's circumstances have so changed as to make it impossible or unreasonable to do so.

SECTION D. REGULATIONS AND DEFINITIONS

16-19 VACATION ACCRUAL

During a leave of absence, an employee will not accrue vacation nor be eligible for any payments for time off work provided by this Agreement.

16-20 **GROUP HEALTH INSURANCE PLAN**

Subject to, and consistent with, the group health insurance plan, coverage may be continued during a leave of absence provided direct payment of the total premium is made through and as prescribed by the University except as provided by the University disability plan.

16-21 **GROUP LIFE INSURANCE PLAN**

Subject to, and consistent with, the group life insurance plan, coverage may be continued during a leave of absence provided direct payment of the employee's portion of the premium is made through and as prescribed by the University, except as provided by the University disability plan.

16-22 **RETIREMENT PLAN**

During a leave of absence, both the University's and the employee's contributions to the retirement plan are discontinued, except as provided by the University disability plan, provided, however, that subject to, and consistent with, the retirement plan, an employee on a leave of absence may continue active participation by making direct payment of any amount in the manner prescribed by the University.

16-23 **SENIORITY**

Unless otherwise specifically provided for by this Agreement, seniority shall accumulate during a leave of absence, and extensions, except that seniority shall accumulate only for the first thirty (30) days of a personal leave of absence and shall be retained thereafter.

16-24 **EQUIVALENT POSITION**

To be considered equivalent, the position must have:

- 1. An equivalent level of compensation, including any unconditional pay increases that occurred during the employee's absence;
- 2. Substantially similar duties, working conditions, responsibilities, privileges, and status;
- 3. The same or geographically equivalent work site (i.e., no significant increase in commute);
- 4. The same or equivalent shift or work schedule; and
- 5. The same or equivalent opportunity for discretionary and non-discretionary payments.

16-25 **FAMILY MEMBER**

- 1. Husband or wife (spouse (same or opposite sex) as recognized by the State of Michigan.
- 2. Other qualified adult (OQA) with whom the employee shares living accommodations and expenses.

- 3. Child, sibling, parent, or grandparent of the employee, the employee's spouse (same or opposite sex) or the employee's other qualified adult (OQA).
- Other related individual whose care is the responsibility of the employee, spouse (same or opposite sex), or other qualified adult (OQA).

Definition and criteria for OQA can be found at: https://hr.umich.edu/benefits-wellness/health/benefits-enrollment-eligibility/benefits-eligibility/other-qualified-adult

16-26 **SERIOUS HEALTH CONDITION**

An illness, injury, impairment, or physical or mental condition that involves:

- Inpatient care in a hospital, hospice or residential medical care facility, or
- Continuing treatment by a health care provider that includes one or more of the following:
 - a period of incapacity of more than three consecutive, full calendar days, and any subsequent treatment or related period of incapacity relating to the same condition:
 - any period of incapacity due to pregnancy or for prenatal care;
 - any period of incapacity or treatment due to a chronic serious health condition;
 - a period of incapacity that is permanent or long-term due to a condition for which treatment may not be effective; or
 - any period of absence due to multiple treatments (including any period of recovery from the treatments) for restorative surgery after an accident or other injury, or a condition that would likely result in a period of incapacity of more than three consecutive, full calendar days in the absence of medical intervention or treatment.

16-27 **COVERED ACTIVE DUTY**

- Members of the regular Armed Forces: Deployment to a foreign country.
- 2. Members of the Reserves, National Guard, and retired members of the regular Armed Forces or Reserves: Duty with the Armed Forces during deployment to a foreign country under a call or order to active duty.

16-28 QUALIFYING EXIGENCY

Qualifying exigencies include the following:

- Short-notice deployment: Issues that arise from the fact that a military member is called to covered active duty with notice of seven calendar days or less prior to deployment. Absence can be for a period of seven calendar days beginning on the date a military member is notified of an impending call or order to covered active duty.
- Military events and related activities: To attend any
 official ceremony, program, or event sponsored by the
 military that is related to the covered active duty or call to
 covered active duty, or to attend family support or
 assistance programs and informational briefings related
 to the call to covered active duty or call to covered active
 duty.
- Childcare and school activities: To arrange for alternative childcare for a child, to provide childcare on an emergency basis, to enroll a child in school or to attend school meetings for the child where the absence is necessitated by the covered active duty or call to covered active duty.
- 4. <u>Financial and legal arrangements</u>: To make financial or legal arrangements to address the military member's absence for military duty or to act as the military member's representative for purposes of obtaining military service benefits. Absences can be taken to obtain military service benefits while the military member is away on covered active duty or within ninety days of termination of covered active duty.

- Counseling: To attend counseling provided by someone other than a health care provider for the employee, military member, or a child of the military member, provided the need for counseling arises from the covered active duty or call to covered active duty.
- Rest and recuperation: To spend time with a military member who is on a short-term, temporary, rest and recuperation leave during the period of deployment. Absence is limited to five days for each military rest and recuperation visit.
- Post-deployment activities: To attend arrival ceremonies, reintegration briefings and events, and any other official ceremony or program sponsored by the military for a period of ninety days following the termination of the covered active duty.

To address issues that arise from the death of a military member while on covered active duty.

8. Additional activities: To address other events that arise out of the military member's covered active duty or call to covered active duty provided the employer and employee agree that the absence will qualify as an exigency, and agree to both the timing and duration of the absence.

16-29 **COVERED SERVICEMEMBER**

- A member of the United States Armed Forces, including a member of the National Guard or Reserves who is undergoing medical treatment, recuperation, or therapy; is in outpatient status; or is on the temporary disability retired list for a serious injury or illness; or
- 2. A veteran who is undergoing medical treatment, recuperation, or therapy for a serious injury or illness and who was a member of the United States Armed Forces (including a member of the National Guard or Reserves) at any time during the period of five years preceding the date on which the veteran undergoes the medical treatment, recuperation, or therapy.

16-30 <u>SERIOUS ILLNESS OR INJURY (CARE OF A COVERED SERVICEMEMBER)</u>

- An injury or illness incurred by a covered servicemember in the line of duty while on active duty in the United States Armed Forces or existed before the beginning of the covered servicemember's active duty and was aggravated by service in the line of duty on active duty in the United States Armed Forces that causes the covered servicemember to be medically unfit to perform the duties of the covered servicemember's office, grade, rank or rating.
- 2. A qualifying injury or illness incurred by a veteran who was a member of the United States Armed Forces (including a member of the National Guard or Reserves) in the line of duty while on active duty in the United States Armed Forces or existed before the beginning of the veteran's active duty and was aggravated by the service in the line of duty on active duty in the United States Armed Forces and manifested itself before or after the servicemember became a veteran.
 - Active duty: Military duty under a call or order to active duty.
 - Qualifying injury or illness (Veteran): Defined by the Secretary of Labor.

16-31 NEXT OF KIN (CARE OF A COVERED SERVICEMEMBER)

The next of kin of a covered servicemember is the nearest blood relative, other than the service member's spouse (same or opposite sex), parent or child in the following order of priority:

- Blood relatives who have been granted legal custody of the servicemember by court decree or statutory provisions
- Siblings
- Grandparents
- Aunts and Uncles
- First cousins.

The service member may specifically designate another blood relative as his or her nearest blood relative. In this circumstance, only the designated next of kin may care for the covered service member under the FMLA.

16-32 **EXCUSED TIME – WITHOUT PAY**

An employee may not use excused time without pay for more than 14 consecutive calendar days.

16-33 <u>RETURN BEFORE THE EXPIRATION OF A LEAVE OF ABSENCE</u>

An employee's return to work before the expiration of a leave of absence is at the discretion of the University.

16-34 FAILING TO RETURN FROM A LEAVE OF ABSENCE

Failure to report for work at the conclusion of a leave of absence without requesting and receiving an extension of the leave is cause for termination of the employee's University employment.

If an employee does not return to work from a leave of absence, the last day worked shall be considered the date of termination for the purposes of determining eligibility for retirement or for Disability Plan benefits.

16-35 **FALSE PRETENSE**

Any employee who obtains a leave of absence under false pretense or uses the leave for purposes other than for which it was obtained shall be subject to immediate discharge.

ARTICLE 16(a)

PAID MATERNITY (CHILDBIRTH) AND PARENTAL LEAVES

- 16a-1 Standard Practice Guide 201.30-6, Paid Maternity (Childbirth) and Parental Leaves, which became effective July 1, 2019, shall apply to all employees.
- 16a-2 A material change to SPG 201.30-6 shall be subject to negotiation.

ARTICLE 17

BULLETIN BOARDS

- 17-1 The University will provide one (1) bulletin board per department (UMPD, Flint, Dearborn, Housing, Hospital and University Security Services) for a total of six (6), designated for such purpose in areas where the Union has employees it represents for the purpose of posting Union notices. The size of the boards will be 36" x 42". Where a glass-enclosed, lockable board is provided, the Chief Steward for the department will be given a key.
- 17-2 These notices, although not limited to the following, shall be of that type:
 - 1. Recreational and social events of the Union;
 - 2. Union meetings;
 - 3. Union elections, appointments;
 - 4. Results of Union elections:
 - General communication relevant to the Union's role as a collective bargaining agent;
 - 6. University Responses to Union Group Grievances.
- 17-3 It is understood that such notices shall not be derogatory or inflammatory.
- 17-4 In the event a dispute arises concerning the appropriateness of material posted, the Chief Steward for the department will be advised by the University Human Resources of the nature of the dispute, and the notices will be removed from the bulletin boards until the dispute is resolved.

ARTICLE 18

EMERGENCY CLOSURE AND EMERGENCY OPERATIONS REDUCTION

- 18-1 It is the policy of the University to remain open at all times in order to maintain our commitment to the community by providing services to students, patients and to the public. In the event of unforeseen circumstances or events, the University reserves the right during an emergency to interrupt or reduce services for prolonged periods of time, while minimizing to the degree possible the negative impact on services and people.
- 18-2 To that end, employees will make every effort to get to work. In the event that an employee is unable to get to work, the employee will:
 - 1. Contact the on-duty or on-call supervisor as soon as possible regarding his/her inability to get to work.
- 18-3 Employees who are at work shall be prepared to remain at work, if necessary, until the conditions have subsided and/or other employees replace them. However, no employee will be required to work longer than 16 hours at a time.
- 18-4 If severe weather conditions have been declared by the local authorities in the county where the employee works but an emergency closure/operations reduction has not been instituted by the University:
 - 1. Employees who report, but are late for duty will not be considered tardy; and,
 - Absence during a period of severe weather or emergency closure/operations reduction will not be considered during any problem-solving meeting related to attendance if the above conditions have been met.

SECTION A. DEVELOPING EMERGENCY CONDITIONS LESS THAN 1 DAY)

Decisions to allow staff members to leave work early in a developing severe weather or other emergency situation will be the responsibility of the employing department. Time lost from work in such an event will be in accordance with the Fair Labor Standards Act regulations and pay and benefits will continue for regular staff and faculty.

<u>SECTION B. EMERGENCY REDUCTION IN</u> OPERATIONS (1-2 DAYS)

- 18-6 In the event of short term emergency conditions (lasting no longer than two calendar days) due to severe weather, natural disaster. major utility failures or other unforeseen circumstances, the University may declare an Emergency Reduction in Operations. The President, or designee, with advice from the Executive Vice Presidents and the Executive Director, Division of Public Safety and Security, will make the decision as to the level of operations which will be maintained. Leadership on the Flint and Dearborn campuses will be responsible for decisions and procedures to reduce operations at their respective campuses.
- 18-7 Critical services are defined as those services or activities required to provide for the full and complete delivery of care to students and patients; protection of the health and safety of humans and animals in research capacities; and all services of security, police and regulatory personnel. Critical services shall include those providing continuous access to buildings and grounds, communications, and indirect support such as building operations, preservation of infrastructure, utility systems, material procurement and certain contract and legal activities. Critical employees in these functional areas will be expected to report to work during emergency periods in accordance with their unit's specific designation. Units will annually review their continuity of operations plans and notify their employees of each individual's critical designation.
- 18-8 Staff are expected to make every reasonable effort to report to work if operations are being maintained in the employee's unit, or unless notified otherwise by the University.

- 18-9 During the first two days of an emergency reduction, pay and benefits will continue for regular staff.
- 18-10 Additional compensation for staff: Regular staff who are required or approved and do report to work on-site during an Emergency Reduction in Operations will, in addition to their regular compensation, have added to their vacation accrual an amount of time equal to the hours actually worked. Regular staff who work beyond their normal schedule will be paid in accordance with the COAM contract.
- 18-11 Standard policies governing attendance and pay will be in effect for tardiness and/or absenteeism due to weather or other conditions during any period not declared an Emergency Reduction in Operations.

<u>SECTION C. REDUCTION IN OPERATIONS (GREATER THAN 2 DAYS)</u>

- 18-12 In the event of extended emergency conditions due to weather, natural disasters, major utility failures, health or environmental crisis or other unforeseen circumstances, the University may enact an Emergency Reduction in Operations. The President, or designee, with advice from the Executive Vice Presidents and the Executive Director, Division of Public Safety and Security, will make the decision as to the level of operations which will be maintained. Leadership on the Flint and Dearborn campuses will be responsible for decisions and procedures to reduce operations at their respective campuses.
- 18-13 The University may elect to continue mission critical services and the infrastructure to support them. In such an event, existing Standard Practice Guides and other policies that address compensation, employment, scheduling, reduction in force, discipline, dispute resolution and leaves, may be modified, based on the circumstances. Units will annually review their continuity of operations plans and notify their employees of each individual's critical designation. During such a time as an extended reduction in operations (greater than 2 days), the University may require all available staff to provide services as required and appropriate. Every reasonable effort will be made to facilitate contributions to critical service areas. Upon approval, designated staff should

report to work and may receive assignments outside of their normal duties. Decisions about pay and benefits for employees who are not providing services will be made by the President, or designee, and Executive Vice-Presidents in the context of minimizing disruption to services and negative impacts on the staff; the local, State and National situation; and the financial impact on the University.

ARTICLE 19

JOB RELATED TRAINING

- 19-1 At the request of an employee and with the approval of the employee's supervisor, an employee may attend appropriate job related seminars, course work, or participate in other continuing education directly related to that employee's current or future job assignments. The seminars and course work may include, but are not limited to, training provided for by equipment manufacturers, education in work methods and materials, and education to improve work related knowledge and abilities
- 19-2 In the event that such education is required, the University shall pay the cost of tuition, course fees and books required, except for and excluding any fees required for membership in any professional or trade organization or association. Employees who participate in such approved or required training shall not suffer a loss of time or pay. In addition, employees who receive such training or education may be required to train or assist in the training of others.

ARTICLE 20

SAFETY

20-1 The University, within the inherent risks associated with duties and responsibilities of the workforce, shall continue to provide for the safety of employees during the hours of their employment. In this connection, the University also will receive and consider written recommendations with respect to unsafe conditions or other safety ideas from any employee or the Union. In addition, the Union and the University recognize and agree that the Special Conference Article of this Agreement (Article 9) is available for safety matters.

ARTICLE 21

JURY AND WITNESS SERVICE

- 21-1 An employee who loses time from work during the employee's normal schedule of work because of jury duty service or to testify pursuant to a job related subpoena from a court shall be paid for such time lost at the employee's regularly paid University compensation plus shift premium, if applicable. Except as otherwise provided in this Agreement, such jury duty and witness service shall be considered time worked. The employee shall furnish the University a written statement from the court showing the days and time of jury duty or witness service. The employee will report for available work when released from jury duty or witness service.
- 21-2 This provision for pay from the University to testify pursuant to a subpoena shall not be applicable when the employee is a plaintiff in a proceeding against the University or when the employee is subpoenaed by another employer for whom the University employee works or has worked.

ARTICLE 22

FUNERAL LEAVE PLAN

22-1 In the event of the death of (1) an employee's spouse (same or opposite sex), or (2) other qualified adult (OQA) non-related person living in the employee's household, or (3) the son, daughter, step child, step parent, parent, grandparent, brother, sister, grandchild (or the spouse (same or opposite sex) of any of them), of either the employee or the employee's spouse (same or opposite sex)s/OQA, or (4) any other related person living in the employee's household, an employee who attends the funeral or service shall be granted time off work with pay. The amount of time off work with pay shall be only that which is required to attend the funeral or service and/or

make necessary funeral or service arrangements, and (prior to or subsequent to the funeral or service) financial, custodial, or other necessary arrangements for surviving family members, but in no event shall it exceed three (3) normally scheduled work days.

- 22-2 If additional time off is needed, the employee may request the use of accrued vacation time or excused absence without pay.
- In the event that an employee is on vacation, the provisions of this Article nevertheless shall apply.

ARTICLE 23

VACATION

SECTION A. ACCRUAL

 Except as provided in 2 and 3 below, full-time non-exempt employees (i.e. Sergeants) accrue paid vacation time as follows:

<u>Seniority</u>	Per Calendar Mo
First five years From five through eight years	Eight (8) hours Twelve (12) hours
Over eight years	Sixteen (16) hours

Rate of Accrual

An increase in the rate of accrual shall be effective with the first calendar month following completion of the required years of University seniority.

Full-time Exempt staff members accrue paid vacation at the rate of two days per month beginning with the date of employment. Exempt staff members accrue their monthly vacation allotments on the first day of the month.

 During the calendar month in which a full-time employee starts or ends employment, or starts or returns from any leave of absence, the employee shall accrue paid vacation time on a percentage basis of the rate of accrual in Section A - 1 above depending upon the day of the calendar month on which the event occurs as follows:

Day of Calendar <u>Month</u>	Start of Employment or Return from Leave of <u>Absence</u>	End of Employment or Start of Leave of Absence
1 through 10	100%	None
11 through 20	50%	50%
21 through end	None	100%

- 3. Except as provided in Section 2 above, an employee shall not accrue any paid vacation time during any periods of Leave of Absence, Extended Sick or during any calendar month in which the employee is absent without pay for fifteen (15) or more work days. During any calendar month in which the employee is absent without pay for less than fifteen (15), but no more than seven (7) work days, the employee shall accrue 50% of the accrual as provided in Section 1 above.
- 4. Part-time employees normally scheduled to work eight (8) or more hours per calendar week accrue paid vacation time on a basis which is directly proportionate to that accrued by full-time employees. Those normally scheduled to work less than eight (8) hours per calendar week shall not accrue paid vacation time.
- 5. Hours of vacation pay accrue and are recorded on the first day of each calendar month of employment.
- 6. No employee may accrue paid vacation time in excess of twenty-four (24) times the employee's rate of accrual per calendar month.

SECTION B. ELIGIBILITY

23-2 No employee shall be eligible for paid vacation time, or receive pay in lieu of vacation time, before it accrues, or before completion of a probationary period of not more than six (6) months for vacation eligibility purposes.

SECTION C. PAY IN LIEU OF VACATION TIME

- 23-3 An employee will receive pay in lieu of paid vacation time (i.e., without taking actual time off from work) only after completion of the probationary period and then only under the following circumstances:
 - 1. Upon retirement;
 - Start of a leave of absence:
 - 3. Termination, for whatever the reason;
 - 4. Quitting without notice;
 - 5. Resignation:
 - Layoff;
 - 7. Death, in which case the survivor will be paid.

No unit at the University may grant vacation time prior to the calendar month in which the staff member accrues it, or pay compensation in lieu of vacation, except where noted in this policy.

SECTION D. PAY FOR ACCRUED VACATION TIME

- Pay for vacation time shall be at the employee's regularly paid hourly rate at the time vacation is taken, plus shift premium, if applicable, times the number of hours of accrued paid vacation time scheduled and used.
 - Pay in lieu of vacation time shall be at the employee's regularly paid hourly rate, at the time the event set forth in Section C occurs, plus shift premium, if applicable, times the number of hours of accrued vacation time.

SECTION E. SCHEDULING OF PAID VACATION TIME

23-5 Paid vacation time shall be scheduled to meet the work requirements of the University on a unit basis in accordance with procedures established by each unit, with due

consideration given to an employee's wishes as to time and duration. This shall not be inconsistent with the following:

- Prior to receiving requests, a unit will post any limitations concerning the scheduling of vacation, including any alteration to the request periods described in 2 below, or the election to close down any or all operations of the unit and schedule vacations during the close down period.
- Employees will request vacation time of not less than one work week during the month of March for all scheduled vacation to be taken during the following May through October and during the month of September for all scheduled vacation to be taken during the following November through April; or at more frequent intervals if, the unit chooses.
- Based upon these requests, the unit will schedule vacations in order of preference on the basis of Bargaining Unit seniority.
- 4. Vacations scheduled for an employee of any of the units under the above procedures are not subject to change, in the event the employee is assigned to a different shift at the time of the vacation.
- 23-6 Other vacation time may be granted at the sole discretion of the unit.
- 23-7 At the request of an employee, an absence covered by the Sickness and Injury Pay (Article 33) may be charged against accrued vacation time after all payments under Article 33 have been exhausted.
- 23-8 If a day observed by the University as a holiday occurs during an employee's vacation, the employee shall, if otherwise eligible for it, receive holiday pay and will not have that time off charged against accrued vacation time.

ARTICLE 24

SENIORITY

SECTION A. DEFINITIONS

- 24-1 For the purpose of this Agreement, the following definitions shall apply:
- 24-2 University seniority means length of continuous service with the University beginning with the latest date of hiring with the University and shall include periods of service outside the bargaining unit, layoffs, and other periods of absence authorized by and consistent with this Agreement.
- 24-3 Bargaining unit seniority means total length of service within the bargaining unit. When an individual is returned to the bargaining unit who had previously performed work which is covered by classifications in the bargaining unit, that previous service will be included. Bargaining unit seniority will apply when seniority is considered for such things as assigning work schedules, vacation schedules, overtime schedules, and shift bidding.
 - a. All employees who transfer, promote or are demoted into a different classification will bid on vacation schedules, overtime and shift assignments on the basis of date of assignment to that classification.
- 24-4 Except for disciplinary reasons, if the University involuntarily places an employee into a different classification within the bargaining unit, that employee will be allowed to retain his/her old classification seniority upon his/her move into the new position.
 - a. When seniority is considered, the employee's old classification seniority date will be the determining factor in bids for work schedules, vacation requests, overtime assignments and shift bids, within the new classification and/or seniority group.
 - b. The language above applies to placements into available vacancies that cross campus boundaries, as well as

placements into classifications considered as both a promotion and a demotion.

- 24-5 "Seniority group" means that grouping of employees assigned to work at the following locations:
 - a. Flint Department of Public Safety
 - b. Dearborn Department of Public Safety
 - c. Ann Arbor Police Department
 - d. Michigan Medicine Security
 - e. Ann Arbor Housing Security
 - f. Ann Arbor Dispatch Services
 - g. Ann Arbor University Security Services
 - h. Ann Arbor Museum Security
- 24-6 Each of these locations shall be a separate seniority group.

SECTION B. LOSS OF SENIORITY

- 24-7 An employee shall lose status as an employee and seniority if:
 - 1. The employee resigns or quits;
 - The employee is discharged or terminated (unless reversed through the grievance or arbitration procedures);
 - 3. The employee retires;
 - 4. The employee does not return to work from layoff within five (5) calendar days after being notified to return by certified or registered mail or by telegram addressed to the employee at the employee's last address filed with the Department. An employee who changes address must notify the University of the change.
 - The employee has been on layoff for a period of time equal to the employee's University seniority at the time of the employee's layoff or two (2) years, whichever is lesser; or
 - 6. The employee is absent from work, including the failure to return to work at the expiration of a vacation, or

disciplinary layoff, for three (3) consecutive working days without notifying the University, except when the failure to 1) notify or 2) work is due to circumstances beyond the control of the employee.

24-8 The grievance involving compliance with this Section shall begin at Step Three of the Grievance Procedure and may be processed through the Grievance and Arbitration Procedures only by an employee who has lost status as an employee and seniority, provided it is submitted in writing at Step Three of the Grievance Procedure within seventy-two (72) hours after facts have occurred giving rise to the employee's grievance.

SECTION C. SENIORITY LIST

- A Seniority List will be furnished to the Union once a year with the updates not less than quarterly. If two or more employees are hired on the same date, they will be given seniority dates in order of the last four (4) numbers of their Social Security Number with the highest four (4) numbers ranking ahead of a lower four (4) numbers. The Seniority List will show the names and classification title by seniority group of all non-probationary employees in order of University seniority.
- 24-10 The list, and any changes thereafter, shall be deemed correct as to an employee's seniority unless the employee notifies the University to the contrary in writing within thirty (30) calendar days after the list, or any change, is sent to the Union.

SECTION D. PROBATIONARY EMPLOYEES

- 24-11 A newly hired employee, whether full or part-time, is a "probationary employee" for a twelve (12) calendar month period of observed employment. Periods of absence from the work site shall not be counted toward completion of the probationary period.
- 24-12 A newly hired probationary employee shall have no seniority, until the employee has completed the probationary period. Upon the completion of the employee's probationary period, the employee shall acquire seniority from the latest date of hiring and be entered on the seniority list.

- 24-13 No matter concerning the discipline, layoff, or termination of a newly hired probationary employee shall be subject to the grievance and arbitration procedures. At the request of the Union, however, the University, through a designated representative, shall discuss the termination of the probationary employee with the Union, provided the request is made within seventy-two (72) hours following the termination.
- 24-14 Security and communications employees promoted from within the bargaining unit into a police position will be subject to a second probationary period of twelve (12) calendar months of observed employment, effective with the date of their promotion into the sworn position. Periods of absence from the work site shall not be counted toward completion of the probationary period.

SECTION E. SENIORITY PREFERENCE

24-15 The President shall have seniority preference over all other employees in the selection of work schedules, vacation schedules and shift bidding. Seniority preference for the President will cease with completion of his/her elected union appointment, and, his/her next shift bid, vacation schedule and work schedule assignment will be based on Bargaining Unit seniority as specified in this Agreement.

The above privilege must be consistent with business needs and approved by the Department Chief.

ARTICLE 25

TRANSFERS AND PROMOTIONS

- 25-1 The University shall post all regular job openings in a seniority group for a period of five (5) calendar days at an appropriate location in the seniority group. The posting shall consist of, but not be limited to, the classification title, pay grade, seniority group, shift, and necessary qualifications for the position.
- 25-2 Non-probationary employees within the seniority group where the regular job opening exists who wish to be considered for

the position may apply by submitting a bid via the electronic applicant management system provided by the University. The University need not consider bids which are incomplete, inaccurate or not submitted within the posting period.

- 25-3 An employee in another seniority group also will be considered for a specific regular job opening if that employee has made known in writing and in advance that consideration is desired if such a specific job opening occurs.
- 25-4 Selection for a promotion or transfer is within the discretion of the University. In the event that an employee who is selected does not perform to the satisfaction of the University within a reasonable period of time determined by the University, the employee will be returned to the employee's former position provided a job opening exists. Exception to this provision may apply in the event the employee engages in an act of misconduct that warrants disciplinary action up to and including discharge.
- 25-5 For purposes of this article, a "Transfer" shall be defined as the lateral movement of an employee from one classification within the bargaining unit to a similar classification within the bargaining unit, regardless of salary; or as the reclassification of an employee from one classification to another classification at the same step level within the bargaining unit, regardless of salary.
- 25-6 For purposes of this article, a "Promotion" shall be defined as the reclassification of an employee from one classification within the bargaining unit to another classification within the bargaining unit, at a higher salary range.
- 25-7 When an employee is transferred to a classification with a higher range of rates, the employee will be paid the rate for that classification which is next higher to the employee's rate prior to the transfer.
- When an employee is transferred to a classification with a lower range of rates, the employee will be paid a lower rate that reflects proper placement in the new classification in accordance with the Wage Scale.

- 25-9 Security and communications employees promoted from within the bargaining unit into a police position will be subject to a second probationary period of twelve (12) calendar months of observed employment, effective with the date of their promotion into the sworn position. Periods of absence from the work site shall not be counted toward completion of the probationary period.
- 25-10 Employees promoted from within the bargaining unit, will be entitled to union representation for disciplinary, layoff and termination issues, and as such will be entitled to access the grievance/arbitration process.
- 25-11 With the exception of misconduct, if an employee is promoted from within the bargaining unit, and is unsuccessful in the new role (within a reasonable period of time, to be established by management), said employee will be returned to his/her former position, if the position is still available.

LAYOFF AND RECALL PROCEDURES

LAYOFF

- When an employee is to be laid off, the following procedure shall apply:
 - Layoff shall be by and from each classification within each seniority group;
 - Probationary employees in an affected classification within a seniority group shall be laid off first;
 - Then the employee with the least University seniority in an affected classification within the employee's seniority group shall be laid off, provided that the employees remaining in the classification have the ability to competently perform the work available.
 - 4. Prior to layoff, a non-probationary employee will be transferred, conditioned upon ability to perform the work available, in the following order of priority, and with the

employee option of a layoff at any step involving replacing an employee with less seniority:

- To a vacancy, if any in the same classification in another seniority group;
- b. to replace an employee with less seniority if any in the same classification in another seniority group;
- c. to a vacancy if any in a classification with lower rates within the seniority group;
- d. to a vacancy in a classification with lower rates in another seniority group;
- e. to replace an employee with less seniority if any in a classification with lower rates within the seniority group;
- f. to replace an employee with less seniority if any in a classification with lower rates in another seniority group;
- g. an employee not transferred as provided above will have the procedure set forth in c, d, e, and f applied to classifications assigned to the next lower rate schedules until transferred or laid off:
- h. the procedure set forth in a, b, c, d, e, f, and g will be applied for an employee replaced as a result of the application of the above procedure.
- 5. In applying the procedure set forth in 4. above, a laid off or replaced full-time employee will be transferred to another full-time position. A laid off or replaced part-time employee will be transferred to either a full-time or parttime position.
- "Ability to perform the work" means present skills, knowledge and physical fitness, within the knowledge of the University, to competently perform the full range of duties of the position in question.

7. Providing the circumstance of impending layoff is known by the University in advance, an employee who is to be laid off shall be given written notice of layoff as soon as practicable but not less than thirty (30) calendar days prior to layoff. In the event an employee is laid off because of a temporary discontinuance of operations, or any portion thereof, caused by conditions not immediately correctable by the University, temporary adjustments in the work force can be made without prior notice and without application of the Layoff and Recall Procedures.

RECALL

26-2 When an employee with seniority is to be recalled to work from layoff, or there is to be a return to a classification or seniority group from which an employee with seniority was removed as a result of a layoff, the reverse application of the layoff procedure shall be applied conditioned upon the employee's ability to do the work.

LIABILITY

- A grievance involving compliance with Articles 24, 25, and 26, except as otherwise provided in Section B. of Article 24, shall begin at Step Three of the Grievance Procedure, provided it is submitted in writing at Step Three of the Grievance Procedure within seven (7) calendar days after facts have occurred giving rise to the grievance.
- 26-4 Liability of the University for failure to apply correctly any provision of Articles 24, 25, and 26, shall commence not earlier than the date of submitting the written grievance alleging such violation at Step Three of the Grievance Procedure.

PREFERRED SENIORITY

26-5 For the purpose of this Article, officials of the Union shall have seniority preference over all of the employees they represent conditioned upon ability to do the work available. Where more than one level of representation is in effect for an employee in a classification in a department, the preference shall be in this order:

- First, the President; next, the Chief Steward; next, other executive board members.
- 26-6 In addition, Stewards shall have preferred seniority only to the extent necessary to retain their shift assignment during any shift selection period.

BENEFITS

<u>SECTION A. HEALTH INSURANCE PLAN (Medical and Prescription Drug Coverage)</u>

- 27-1 The Group Health Insurance Plan, consisting of medical and prescription drug coverage, shall be as provided by the University in the same manner and to the same extent as provided to the University employees not represented by a Union. Prior to the execution date of this Agreement the Union has had the opportunity to have explained the hospital, medical and prescription drug coverage available from the various organizations during the term of this Agreement and from which an employee can select coverage. In the event of any changes in the coverage from any of the organizations, the Union will be notified prior to the effective date of change.
- 27-2 University employees who do not elect to opt out or enroll in a health insurance plan within 30 days of the eligibility date will be automatically enrolled in the Comprehensive Major Medical Plan.
- 27-3 No matter concerning the Group Health Plan shall be subject to the Grievance and Arbitration Procedures, except for questions concerning compliance with the specific provision of this Article, and whether or not the employee has coverage in accordance with terms of the Plan.
- 27-4 If, during the term of this Agreement, a federal or state law is enacted which requires the payment of taxes or premiums to either the federal or state government or another entity for hospital or medical benefits for employees, the University may make such adjustments in the schedules of benefits provided by this Article to avoid duplication of benefits. In addition, any

such taxes or premiums paid by the University shall be included in the total dollar limitation provided in this Article.

SECTION B. GROUP DENTAL PLAN

- 27-5 The Group Dental Plan shall be as provided by the University in the same manner and to the same extent as provided to the University employees not represented by a Union. Employees have a choice of three dental plan options. During the term of this Agreement no less than the University of Michigan Dental Plan, Option I schedule of benefits in effect at the execution date of this Agreement will be provided and maintained. In the event of any changes in the benefits, the Union will be notified prior to the effective date of change.
- 27-6 The University contribution toward dental plan coverage will be provided in the same manner and to the same extent as provided to University employees not represented by a Union. The University will automatically enroll employees in the University of Michigan Dental Plan, Option I after one year of continuous service as provided to University employees not represented by a Union.
- 27-7 No matter concerning the Group Dental Plan shall be subject to the Grievance and Arbitration Procedures, except for questions concerning compliance with the specific provisions of this Article, and whether or not the employee has coverage in accordance with terms of the Plan.
- 27-8 If, during the term of this Agreement, a federal or state law is enacted which requires the payment of taxes or premiums to either the federal or state government or another entity for dental benefits for employees, the University may make such adjustments in the schedules of benefits provided by this Article to avoid duplication of benefits. In addition, any such taxes or premiums paid by the University shall be included in the total dollar limitation provided in this Article.

SECTION C. TRAVEL ACCIDENT INSURANCE

27-9 The Travel Accident Insurance Plan shall be as provided by the University. It may be amended, but not eliminated, by the University, except that the following, without cost to an

employee and consistent with the terms of the Plan, shall not be changed during the term of this Agreement:

- 1. The amount of the principal sum of insurance for fulltime employees shall be \$50,000, or ten (10) times the regularly paid University compensation times 2080, whichever is more, with a ceiling of \$500,000, except as the amount may be reduced proportionately by a catastrophic accident.
- 2. Benefits for other losses are provided in a schedule of benefits under the University policy for loss of life, limbs, paralysis and total and permanent disability.
- 27-10 In the event of any amendment that affects employees in the bargaining unit, the Union will be notified at least thirty (30) days prior to the effective date of the amendment. No matter concerning the Travel Accident Insurance Plan shall be subject to the Grievance and Arbitration Procedures, except for questions concerning compliance with the specific provisions of this Article.

SECTION D. DISABILITY PLAN

- 27-11 The Disability Plan shall be as provided by the University according to the provisions of the plan in the same manner and to the same extent as provided to University employees not represented by a Union. During the terms of this Agreement, it may be amended but not eliminated by the University, except that the following, consistent with the terms of the plan, shall not be changed during the term of this Agreement:
 - 1. Through December 31, 2013, the University will pay the entire cost for coverage, except; a) during the first four (4) years of service when the employee must pay the entire cost for coverage on all base income, and; b) except on base income over \$30,000 per year after four (4) years of service.
 - 2. An eligible employee shall receive a disability income which shall be 65% of his or her monthly base income (regularly paid University compensation time 2080 divided by 12).

- 3. In the event that cash benefits are received from other sources as set forth in the plan, the disability income set forth in 2. above shall be adjusted so that the combination of disability income and cash benefits from other sources shall not exceed 65% of the employee's monthly base income.
- 4. For each month that disability benefits are in effect, Basic Retirement Plan, Group Life Insurance, Dental Option I and Health Insurance Plan contributions shall be made by the University as provided in the Disability Plan.
- 27-12 In the event of any amendment that affects employees in the bargaining unit, the Union will be notified at least thirty (30) days prior to the effective date of the amendment. No matter concerning the Disability Plan shall be subject to the Grievance and Arbitration Procedures, except for questions concerning compliance with the specific provisions of this Article.
- 27-13 Effective January 1, 2014, the University will pay the cost for coverage, except; a) during the first two (2) years of service when the employee must pay the entire cost for coverage on all base income if the employee elects to enroll during the first two years of service, and; b) except on base income over \$59,000 per year, which will be indexed each year to the median University salary, after two (2) years of service.

SECTION E. RETIREMENT PLAN

27-14 The Retirement program shall be as provided by the Employer. In the event of any amendment that affects employees in the bargaining unit, the Union will be notified prior to the effective date of the amendment. No matter concerning the retirement program shall be subject to the Grievance and Arbitration Procedures except for questions concerning the specific provisions of this Article. It is understood that the retirement plan may be amended, except that the following, consistent with the terms of the Teacher's Insurance Annuity Association and College Retirement Equity Fund (TIAA-CREF) Retirement Plan and Fidelity Investments Retirement Plan shall not be changed during the term of this Agreement unless changes in the same manner and same

- extent are made to the contributions for employees not covered by a Union.
- 27-15 During the first 12 months of service, the employee may contribute an amount equal to five (5) percent of earnings each month, however, the Employer will not contribute. After completing 12 months of service, the Employer will contribute an amount equal to ten (10) percent of an employee's earnings each month that the employee contributes five (5) percent of earnings.
- 27-16 At the option of the employee, age thirty-five (35) or older, with two years of service and working at a 100% appointment effort, the University will contribute an amount equal to five (5) percent of an employee's social security base earnings each month and the employee will not contribute. When earnings are in excess of the social security base, the University will contribute an amount equal to ten (10) percent of an employee's excess earnings each month and the employee will contribute an amount equal to five (5) percent of the employee's excess earnings each month.

SECTION F. GROUP LIFE INSURANCE

- 27-17 During the term of this Agreement, the University Life Insurance Plan and the Optional Life Insurance Plan shall be as provided by the University within the Benefits program in the same manner and to the same extent as provided to University employees not represented by a Union. Effective January 1, 2016, the University Life Insurance Plan will provide \$100,000 in coverage at no cost to the employee. The amount of life insurance coverage elected by an employee under the Optional Life Insurance Plan may range from \$5,000 at the minimum to an amount equal to eight (8) times the employee's salary. Salary as indicated is based upon an employee's job rate for a normal forty-hour work week, excluding overtime and other premiums.
- 27-18 The cost of the Optional Life Insurance Plan is determined by the amount of coverage selected, current age, smoking status and current salary. The amount of coverage chosen and its cost will increase when salary is increased. The cost will also increase when moving into the next higher age bracket. The employee will pay the full cost in the same manner and to the

- same extent as provided to the University employees not represented by a Union.
- 27-19 The Dependent Life Insurance Plan shall be as provided by the University within the Benefits Program in the same manner and to the same extent as provided to University employees not represented by a Union.
- 27-20 In the event of any amendment that affects employees in the bargaining unit, the Union will be notified at least thirty (30) days prior to the effective date of the amendment. No matter concerning the Group Life Insurance Plan shall be subject to the Grievance and Arbitration Procedures of this Agreement, except for questions concerning compliance with the specific provisions of Section F and whether or not an employee has coverage in accordance with the terms of the Plan.

SECTION G. OTHER BENEFITS

27-21 The Legal Plan and a Vision Plan shall be in the same manner and to the same extent as is provided for employees not represented by a Union. No matter concerning the above benefits will be subject to the Grievance and Arbitration Procedures; except for questions concerning compliance with the specific provisions of this Article and whether or not the employees have coverage in accordance with the terms of the Benefits Plan.

FOR INFORMATIONAL PURPOSES ONLY:

The University requires contributions by retirees and their dependents toward the cost of the benefit plans and reserves the right to change these benefit plans and its contribution for these programs at any time (See <u>SPG 201.83</u>). The University's contribution and the retiree's contribution, if any, will be determined based on the service date, age, retirement date, eligibility for Medicare, coverage level, and health plan selected.

Date of Service Before July 1, 1987:

If you retire and your date of service is <u>on or before July 1, 1987</u>, you will not have to pay anything towards the cost of your benefits.

Date of Service Before July 1, 1988:

If you retire and your date of service is <u>on or before July 1, 1988</u>, you will receive University contributions at retirement at any age, however you will also be responsible for paying your employee contributions.

Date of Service on or After July 1, 1988:

If you retire and your date of service is <u>on or after July 1, 1988</u> you will pay the full cost of all benefit plans (health, dental and life insurance) through the month you turn age 62.

ARTICLE 28

TUITION REFUND PROGRAM

SECTION A. ELIGIBILITY

28-1 The tuition refund program will be as provided by the University in SPG 201.69 (Tuition Support Program). Any future changes or enhancements to SPG 201.69 will be made available to members of COAM, however, the University maintains the exclusive right to revise this SPG. The University will endeavor to communicate changes and enhancements with COAM as issues arise.

ARTICLE 29

EMPLOYEE INFORMATION

- 29-1 The University, upon the individual written request of an employee, will not disclose the home address or home telephone number of the employee to anyone other than those who need the information to carry out the duties and responsibilities of the Employer.
- 29-2 Upon written request from the Union, the Employer shall provide available and relevant information which is necessary to properly process a grievance.

EMPLOYEE AND ADDRESS LISTS

SECTION A. EMPLOYEE LISTS

- 30-1 The University shall prepare and maintain a list which shall show the names alphabetically and the classification title, department number, pay grade, regularly paid University compensation, and seniority date of all employees. The Local Union shall be given two (2) copies and COAM one (1) copy of the list within thirty (30) calendar days after the date of this Agreement, and thereafter a current list monthly.
- 30-2 A departmental seniority list, including the same information, shall be maintained by each department. This list shall be available for inspection by an employee or steward.
- 30-3 These lists shall be deemed correct as to an employee's seniority date unless the employee, or the stewards for the employee, notifies the University to the contrary in writing after a list is given to the Union.

SECTION B. ADDRESS LISTS

30-4 Monthly, the University shall give to the Local Union two (2) copies and COAM one (1) copy of a list of employees together with their most current addresses as they appear on the records of the University. The Local Union and COAM shall retain such information in confidence and disclose it only to those officials of the Local Union and COAM whose duties require them to have such information.

SECTION C. HIRE, TERMINATION AND LEAVES OF ABSENCE LISTS

30-5 The University, on a monthly basis, shall give to the Local Union one (1) copy of each of the following: (1) list of employees hired during the previous calendar month; (2) list of employees terminated, for whatever the reason, during the previous calendar month; (3) employees on a leave of absence. In addition to names, these listings shall include the same information provided on the seniority list.

SECTION D. TEMPORARY EMPLOYEES LIST

30-6 The University, on a monthly basis, shall give to the Local Union one (1) copy of a list of temporary employees performing substantially the same work as employees in this bargaining unit, together with their classification title, department number, and the number of hours worked each bi-weekly pay period. The list shall include current available information with hours of work for the six (6) most recent consecutive pay periods.

UNIFORM ALLOWANCE

31-1 The annual uniform allowance will be payable twice yearly, half on January 1st and half on July 1st of each year of the contract.

Date	Year 1	Year 2	Year 3	Year 4	Year 5
January 1st	\$600	\$600	\$600	\$600	\$600
July 1st	\$600	\$600	\$600	\$600	\$600

- 31-2 The following terms and conditions apply to this uniform allowance:
 - Uniform specifications will be determined by the University. In the event of a uniform change, the department will provide adequate notice and coincide the change with the next scheduled uniform allowance payment.
 - Employees who hire or transfer into the Department will receive their full annual uniform allowance payment at the time of hire/transfer.
 - 3. After the initial payment, the employee will not be added to the payment cycle until the January (or July) following the successful completion of one year of employment.
 - 4. With the exception of a Reduction in Force (RIF), any employee who leaves the department prior to reaching their probationary period will be responsible for reimbursing the University the full uniform allowance payment at the time of their termination.
 - At the time of the initial payment, the employee must agree to have such a deduction subtracted from their last pay check.
 - Employees will be responsible for the purchase and maintenance of their uniforms, including repair and dry cleaning.

6. In accordance with Department guidelines, all employees are expected to maintain a professional appearance.

ARTICLE 32

DEFENSE AND INDEMNIFICATION

- 32-1 The University will defend and/or indemnify employees who become parties to legal proceedings by virtue of their good faith efforts to perform their responsibilities of employment.
- 32-2 In proceedings in which both the University and an employee are parties, the University shall have the sole discretion to determine when a conflict of interest exists such that separate representation of the employee shall be provided by the University. The University shall have sole authority over litigation and settlement strategies and decisions for those proceedings for which it is providing legal counsel to an employee. Employees may retain separate counsel at their own expense rather than avail themselves of this provision.
- This provision does not apply to an employee's involvement in internal University proceedings.

SICKNESS AND INJURY PAY

SECTION A.

- 33-1 An employee shall be eligible to receive sickness or injury pay (hereinafter referred to as "sick pay") in accordance with the provisions of this Article when the employee is unable to work because of personal sickness or injury (hereinafter referred to as "absence") and providing the employee meets the requirements of Sections D., E., F., and G.; except no sick pay shall be payable for an inability to work which results or occurs as follows:
 - 1. Participation in a criminal act;
 - 2. Participation in a riot or civil commotion;
 - 3. Working for an employer other than the University;
 - 4. Following a termination date that was determined prior to occurrence of the absence.
- 33-2 Neither shall any sick pay be payable (1) during a layoff, leave of absence, or disciplinary layoff, or (2) for any other period of time which is not time lost from the employee's regular schedule of work for the calendar week.

SECTION B.

- To be eligible to receive sick pay under this Article, an employee must meet the following requirements:
 - 1. Have unused sick time available.
 - 2. Comply with the reporting and approval procedures.
 - Be absent from regular work for one of the following reasons:
 - Disabling physical sickness or injury.
 - b. Disabling mental illness, or an alcohol or drug abuse problem which is being treated on an inpatient basis in an accredited hospital facility licensed to provide psychiatric or substance abuse care.

- c. Disabling mental illness, or an alcohol or drug abuse problem which is being treated on an outpatient basis, while unable to work, based on the recommendation of a physician or a licensed mental health provider.
- d. Preventive or corrective medical care (including eye care), dental care and physical examination appointments. Appointments must be scheduled and approved in advance by the employee's immediate supervisor.
- e. Preventive or corrective medical care for non-disabling mental illness or an alcohol or drug abuse problem which is treated on an outpatient basis on the recommendation by a physician or a licensed mental health provider. Time off must be scheduled and approved in advance by the employee's immediate supervisor. Only short-term sick time may be used for such treatment.
- Exposure to a contagious disease if quarantine is required by a government health authority or the University.
- Family Care Responsibilities: up to 120 hours of g. short-term sick time pay may be used annually to care for a family member whose condition meets any of the circumstances described in items a. through f. above. The phrase "to care for" as used in this paragraph includes providing necessary physical care and/or emotional support to a family member. Family member is defined as the staff member's spouse (same or opposite sex) or other qualified adult (OQA) with whom the staff member shares accommodations and expenses; and without regard to their place of residence, the child, sibling, parent, grandparent, or other related individual whose care is the responsibility of the staff member, spouse (same or opposite sex), or OQA.
- h. Short-term sick time pay is also available for employees who desire to remain home to bond and/or care for their newly born or newly adopted child. Staff members may use sick time pay for this purpose only

during the year following the child's birth or arrival into the home.

SECTION C.

33-4 Sick pay (regular compensation plus shift premium, if applicable) is available to full-time employees as follows:

1. Short-term sick time pay:

Employees are eligible for 120 hours of short-term sick time pay annually. The 120 hours do not accrue but are renewed on the first of the month of the anniversary of employment. Short-term sick time is renewed at the beginning of the pay period which includes the first day of the month noted above.

2. Extended sick time pay:

Extended sick time pay provides wage protection for staff members who are unable to work for an extended period of time due to a single incident of serious disabling illness or injury or for chronic disabling serious conditions when periodic absences from work are necessary due to a serious health condition. Extended sick time pay starts with the first day of a qualifying illness or injury and is available only when all of the following conditions are met:

- a. The staff member has worked for the University for two or more years as a Regular staff member;
- The staff member is absent due to a serious and/or chronic disabling illness or injury in excess of 80 hours;
- Acceptable supporting documentation from a physician or (other medical professional as appropriate), has been received by the employing department.
- In special circumstances, such as conditions related to pregnancy or where the staff member's physician has attested, that the staff member will have ongoing noncontiguous absences due to treatment for a single serious

illness or injury, the University may approve the use of extended sick time pay for such non-contiguous absences that total in excess of 80 hours.

- Employees with two (2) or more years of continuous a. service are eligible for extended sick time pay up to a maximum of six (6) months at full pay plus six (6) months at half pay in each five (5) calendar year period following the attainment of two (2) years of continuous service. Extended sick time benefits are renewed in full on the first of the month of the anniversarv of employment following successive five (5) calendar year period. Extended sick time is renewed at the beginning of the pay period which includes the first of the month noted above.
- b. A minimum of 80 hours of short term benefits must be available and exhausted at the onset of sickness or injury before extended sick time benefits are payable. If the employee has neither 80 hours of paid time available in short-term sick or vacation, then the employee will be charged with 80 hours of unpaid time.
- 4. The maximum number of sick days available for any one continuous sickness or injury is 120 hours of short term plus 1,056 hours at full pay and 1,056 hours at half pay minus any sick time previously taken during the one (1) year short term sick time period and/or the five (5) years extended sick time period in effect at the time the sickness or injury occurs.
- 5. Short term and extended sick time pay does not renew during any leave of absence, layoff, or any period of absence due to sickness or injury. Eligibility for benefits which would have otherwise renewed, is deferred until the staff member returns to continuous active employment. Thereafter, renewals will occur on the regular eligibility dates.
- Part-time employees: Proportional amounts of short term and extended sick time pay are available to part-time employees who are scheduled to work 20% (8 hours a

week) or more, i.e., a half-time employee would receive 120 half-time hours of short term protection. When an employee's appointment fraction changes, the employee will receive the number of hours of protection commensurate to the new appointment.

- 7. Month: Twenty-two (22) scheduled, non-overtime work days or an equivalent period such as eighteen (18) tenhour work days are counted as one (1) month.
- 8. Day: The number of scheduled non-overtime work hours during the 24-hour period beginning with the employee's starting time.
- 9. Continuous Service: Continuous service means service from the latest date of employment. Leaves of absence and layoffs do not affect continuous service. However, a leave of absence or a layoff may not be used in order to get the employee to two (2) years of service. The two (2) years must have been accumulated as of the last day worked or paid.
- 10. Worker's Compensation: In the event the University determines that an Employee has suffered an on-the-job injury/illness, the Worker's Compensation Benefit will be paid first before any available sick time pay will be paid out in coordination with the Worker's Compensation benefit. Worker's Compensation covers 80 percent of lost wages. The remaining 20 percent shall be covered by sick time pay, to the extent that sick time pay is available. In no case will an Employee receive payment, whether it is from Worker's Compensation or sick time pay, in excess of what would have been paid if the Employee had been working. The Employee's sick time pay record will be charged the number of days equivalent to the amount of sick time pay received.

SECTION D.

33-5 Employees request sick pay by oral notification of illness or injury to their supervisor prior to the beginning of the employee's shift, except when the failure to notify is due to circumstances beyond the control of the employee. The

notice will include the reason for and probable duration of the absence.

SECTION E.

- 33-6 Evidence of sickness, illness, or injury acceptable to the University may be required at any time as a condition for qualifying for short term or extended sick time pay under this plan.
- A physician's report which includes at least the information requested on the Work Connections Illness or Injury Report Form may be required when: 1) an employee is absent due to sickness or injury for ten (10) or more consecutive days; 2) upon return to active employment from an absence due to sickness or injury, and will be required when facts and circumstances indicate that the employee may not be eligible for sick time pay as claimed.

SECTION F.

Failure to follow accepted medical practice will be reason for discontinuing pay under this plan.

SECTION G.

- 33-9 If sickness or injury recurs frequently or regularly so as to raise a question about an employee's condition, or there is failure to follow accepted medical practice, the University may require the employee to see a personal physician at the emplovee's expense. The physician will provide the University with a statement concerning the employee's condition, the treatment required, and what can be expected. If the University determines that a second opinion is needed, the employee may be required to see a University physician designated by the University at University expense. University may request a Sick Time Conference with an employee, the employee's supervisor, a representative of the University Personnel Office, and the Chief Steward to discuss the employee's sick time usage and ability to work. Although not limited to the following, information discussed shall be of the type:
 - 1. Time lost from work due to sickness or injury;

- Physician's evaluation(s);
- 3. Ability of employee to meet employment obligation of regular and reasonable attendance.

SECTION H.

33-10 Employees receiving pay from this plan will be considered absent because of sickness or injury ("off sick").

SECTION I.

33-11 Employees may elect to terminate regular employment while receiving sick time pay and receive instead any retirement benefits for which they are eligible.

SECTION J.

33-12 Although employees may meet the sick time pay eligibility requirements while on vacation, they have not lost time from regular work and are, therefore, not eligible for pay under this plan. Under unusual circumstances, such as hospitalization or equivalent confinement, the employee may request the use of sick time pay. Such a request must be accompanied by a physician's verification of disability and is subject to approval by supervision and review by the appropriate Service Center Personnel Administrator.

SECTION K.

33-13 Employees who are off work in accordance with this plan on a day observed by the University as a holiday will be considered observing that holiday. They will not be charged for sick time pay on that day.

SECTION L.

33-14 Eligibility for pay under this plan ceases on the effective date of a termination or layoff (i.e., the last day of work). An employee who is ill on, or immediately prior to, a previously determined termination or layoff date is eligible for pay under this plan only through that previously determined termination or layoff date. Employees recalled to active employment from layoff status will again be eligible for the benefits provided by this plan.

SECTION M.

- 33-15 1. An employee returning to active employment from an extended sick time absence which exceeds one month must provide at least seven (7) days advance notice to his/her supervisor. Upon return, he/she will be placed in the same or another available position within the department, for which he/she is qualified, unless the University's or the employee's circumstances have so changed as to make it impossible to do so. If the return causes a displacement of any employee (including the returning employee), the displaced employee will be placed or laid off in accordance with the priorities established in Article 26 (Layoff and Recall).
 - An employee returning to active employment from a sick time absence of less than one month will be placed in his/her former position unless the University's or the employee's circumstances have so changed as to make it impractical to do so.
 - Employees who are returned to active employment with temporary or permanent medical restrictions on hours of work will be eligible to use their available short term and/or extended sick time pay to maintain their income based on their appointment prior to their illness or injury.
 - 4. Employees who then exhaust available sick time will have their appointment adjusted to reflect the hours they are actually working due to the medical restriction. Their available sick time will renew on the regular eligibility date, but with sick time proportional to the appointment fraction.

SECTION N.

33-16 Except during a period when an employee is using Extended Sick, vacation accrual will be at 100% of the employee's regular rate of accrual for each calendar month in which the staff member receives full pay (either regular full time or prorated rate based on appointment fraction) under the provisions of this plan. For each calendar month in which the employee receives 50% of his/her regular full-time rate or regular part-time rate under the provisions of this plan,

vacation accrual will be at 50% of the employee's rate of accrual.

SECTION O.

33-17 An employee who is injured during the employee's hours of employment shall report the injury to the employee's immediate supervisor as soon as possible. If the injury is to the extent of doctor's or hospital care, arrangements will be made by the University to provide transportation to University Hospital, if practicable, otherwise to another medical facility. The injured employee shall be paid at the employee's regularly paid University compensation of pay, plus shift premium, if applicable, for the time lost from work, provided the employee returns to work and finishes out the shift following treatment, unless on doctor's orders the employee is told not to return to work and is excused by supervision.

ARTICLE 34

SEASON DAYS/HOLIDAYS

SECTION A. SEASON DAYS

34-1 Between the days observed as the day before Christmas (Christmas Eve – December 24th) and the day after New Year's Day (January 2nd), there shall be four (4) Season Days (totaling a maximum of 32 hours), which may be designated on an individual basis, by seniority, unless departmental needs do not permit seniority selection.

SECTION B.

34-2 Each Season Day shall be the consecutive twenty-four (24) hour period starting with the employee's starting time on the calendar day on which the Season Day is designated.

SECTION C.

34-3 Each full-time employee, other than an employee on layoff or on any leave of absence, shall receive eight (8) hours pay at his/her regularly paid University compensation plus shift premium if applicable, for each Season Day for which the

employee is not scheduled to work, except employees who choose or are selected to work special events (i.e. Winter Classic, etc.), shall receive compensation in an amount equal to the actual number of hours worked during the event, at his/her regularly paid University compensation plus shift premium if applicable for the season day, provided the employee meets the following eligibility requirement:

34-4 The employee works the employee's last scheduled work day prior to and the first scheduled work day following the day observed as the Christmas Day and the New Year's Day holiday, respectively, unless his/her failure to work on either or both such days is excused because of (1) personal sickness or injury as provided in Article 33, or (2) other extraordinary circumstances beyond the control of the employee which cannot be corrected in time for him/her to meet his/her employment obligation.

SECTION D.

Each part-time employee normally scheduled to work twenty (20) or more hours per calendar week, other than an employee on layoff or on any leave of absence, who meets the eligibility requirement set forth in Section C shall receive pay for each Season Day for which the employee is not scheduled to work, determined by multiplying his/her regularly paid University compensation plus shift premium, if applicable, times his/her normal schedule of hours per calendar week divided by five. Those normally scheduled to work less than twenty (20) hours per calendar week shall not receive pay for the Season Days.

SECTION E.

An employee who works on a Season Day will be paid for the time worked at the employee's regularly paid University compensation and shift premium, if applicable. In addition and for each Season Day the employee works, an equivalent amount of time, not to exceed a total of thirty-two (32) hours shall be added to the employee's vacation accrual and, thereafter, shall be subject to the provisions of Article 23.

SECTION F.

An employee who fails to work on a Season Day on which the employee is scheduled to work, shall not receive the pay as provided in Section D. or E. unless his/her failure to work is excused because of (1) personal sickness or injury as provided in Article 33, or (2) other extraordinary circumstances beyond the control of the employee which cannot be corrected in time for him/her to meet his/her employment obligation.

SECTION G. HOLIDAYS

- 34-8 The following holidays will be observed on the calendar day on which each falls, except that a holiday falling on a Saturday will be observed on the preceding Friday and holiday falling on a Sunday will be observed on the following Monday:
 - 1. New Year's Day
 - 2. Memorial Day
 - 3. Independence Day
 - 4. Labor Day
 - 5. Thanksgiving Day
 - 6. Day after Thanksgiving Day
 - 7. Christmas Day
- 34-9 Operation units which have seven (7) day per week operations may observe Saturday and Sunday holidays on the day on which they fall rather than the preceding Friday or following Monday. This exception will be communicated in writing by the department to staff members in the classifications affected.

SECTION H.

34-10 The holiday shall be the consecutive twenty-four (24) hour period starting with the employee's starting time on the calendar day on which the holiday is observed.

SECTION I.

34-11 Each full-time employee, other than an employee on layoff or any leave of absence, shall receive compensation in an amount equal to the number of hours of work normally

- scheduled at his/her regularly paid University compensation plus shift premium if applicable, for the holiday, provided the employee meets the following eligibility requirement:
- 34-12 He/she works his/her last scheduled work day prior to and his/her first scheduled work day following the holiday, unless his/her failure to work on either or both such days is excused because of (1) personal sickness or injury as provided in Article 33, or (2) other extraordinary circumstances beyond the control of the employee which cannot be corrected in time for him/her to meet his/her employment obligation. An employee who is late, but finishes his/her schedule of work, meets the eligibility requirement.
 - Regular full-time employees: When a holiday is observed on an employee's regularly scheduled day of work, they will be compensated Holiday pay in the amount equal to the number of hours actually worked at their hourly rate, plus shift premium if applicable.
 - Regular full-time employees: When a holiday is observed on an employee's regularly scheduled day of work, and the department does not schedule the employee to work, they will be granted time off work and compensated in the amount equal to the number of hours regularly scheduled at their hourly rate, plus shift premium if applicable.
 - 3. Regular full-time employees: When a holiday is observed on an employee's scheduled day off, they will be granted time off work and Holiday pay in the amount of eight (8) hours times the hourly rate, plus shift premium, if applicable, except employees who choose or are selected to work, shall receive Holiday pay in an amount equal to the actual number of hours worked, at their hourly rate plus shift premium, if applicable for the holiday.

SECTION J.

34-13 Each part-time employee normally scheduled to work eight (8) or more hours per calendar week, other than an employee on layoff or on any leave of absence, who meets the eligibility requirement set forth in Section I. shall receive pay for the holiday determined by multiplying his/her regularly paid University compensation plus shift premium, if applicable,

times his/her normal schedule of hours per calendar week divided by five. Those normally scheduled to work less than eight (8) hours per calendar week shall not receive pay for the holiday.

SECTION K.

34-14 In addition to the holiday pay as provided in Section I. or J., an employee who works on the holiday will be paid for the time worked at one and one-half his/her regularly paid University compensation and shift premium, if applicable. To the extent that an employee is paid pursuant to this Section, he/she shall not be paid an overtime premium under Section A. of Article 11 for the same time worked.

SECTION L.

- 34-15 An employee who fails to work on a holiday on which he/she is scheduled to work shall not receive holiday pay as provided in Section I. or J. unless his/her failure to work is excused because of (1) personal sickness or injury as provided in Article 33, or (2) other extraordinary circumstances beyond the control of the employee which cannot be corrected in time for him/her to meet his/her employment obligation.
- 34-16 When an employee is scheduled to work on a holiday, he/she will be given at least fourteen (14) calendar days notice, unless circumstances do not permit advance notice.

ARTICLE 35

MISCELLANEOUS

Safety Glasses

35-1 The University will reimburse employees for the replacement cost of safety glasses with standard frames and uniform items damaged in the line of duty not through the negligence of the employee.

Standard Practice Guide (SPG)

35-2 COAM will be provided with one copy of the University's Standard practice Guide (SPG) and updates to the SPG as issued.

University Libraries

35-3 Employees have the privilege of using certain University libraries, including the Law Library, in accordance with rules and regulations established from time to time by the University.

University Work Rules

While rules, regulations, and requirements may vary within the University, no such rule, regulation or requirement shall be contrary to terms of this Agreement nor shall any such rule, regulation or requirement be administered in an arbitrary or capricious manner.

New Employee Orientation

New employees will be afforded the opportunity to attend a Union orientation. This orientation shall be at the option of the employee, and in a location provided by the University. A COAM or Union Official shall conduct the orientation which shall not exceed one (1) hour. This orientation may follow, and be in connection with, a University orientation, but shall be unpaid. If not scheduled at that time, it shall be scheduled at some other time which shall not interfere with the regular schedule of work and be unpaid. A representative from the University may be present. As new employees are hired into the University, the Union will be notified, so that an orientation meeting may be scheduled to process all necessary and applicable paperwork.

Trauma Counseling & Other Accommodations

35-6 In the event an employee is directly involved in a job-related fatality, or a comparable trauma inducing event, the University will provide professional counseling. Such employees may be assigned to alternative duties and work schedules.

STANDARD PRACTICE GUIDE

36-1 It is the understanding of the parties that certain provisions of the University Standard Practice Guide apply where the parties referenced a program covered by the Standard Practice Guide, but did not include details of the program in the Agreement. Standard Practice Guides may be amended by the University. In the event of a grievance regarding the application of such a Standard Practice Guide, the grievance procedure provided in Article 7 of the Agreement will be followed.

If either party believes the SPG was incorrectly applied, a grievance may be elevated to arbitration.

In accordance with Article 8, Arbitration, the arbitrator's decision may not exceed the boundaries outlined therein. Therefore, the arbitrator's decision cannot change the language or intent of any SPG.

ARTICLE 37

TRAINING AND RE-CERTIFICATION

- 37-1 The University is committed to providing all employees in the bargaining unit the appropriate training and re-certification necessary for the performance of their assigned duties.
- 37-2 All employees who are required to perform the following duties shall be trained and, where applicable, certified on a periodic basis consistent with regulatory requirements of the certifying agency:

CPR
Basic First Aid
Defensive Tactics

- 37-3 Training programs may be modified to meet special operational needs of the various divisions across the University.
- 37-4 Discretion to add, modify and delete specific training programs rests solely with the University as defined in Article 2 (Management Rights) of the collective bargaining agreement. Notwithstanding the above, or any other departmental rules, regulations or University policies, no employee who has not been trained and certified may be assigned to perform these duties.
- 37-5 Provided an employee is acting in good faith on behalf of the University, the provisions of Article 32, Defense and Indemnification will apply.

TEMPORARY ASSIGNMENTS OUTSIDE OF THE BARGAINING UNIT

- 38-1 This memo is to serve as a letter of understanding acknowledging the process to be used when a bargaining unit member is temporarily assigned to a position outside of the bargaining unit:
 - 1. Person will be officially reclassified into a title outside of the bargaining unit;
 - 2. The University will not fill this position during the term of the temporary assignment;
 - 3. Union dues will cease:
 - 4. Person will not be represented by the Union while in this assignment;
 - 5. Maximum length of assignment is one year;
 - The Department will maintain an official record of "exception time" to both Bargaining Unit and Classification Seniority, which are used to determine such senioritybased selections as vacation picks, overtime selection, special assignments, etc.

OUTSOURCING

39-1 In the event a decision is made to have work regularly and customarily performed by employees in the bargaining unit performed on University operated premises by a source outside the University, no employee in the bargaining unit shall suffer a loss of base wages during the life of the Agreement, or a period not to exceed five (5) years, whichever is greater. At the end of this period, the employee's rate of pay will be changed to the rate appropriate to that of the classification in which they were placed as a result of the outsourcing.

ARTICLE 40

WORK PERFORMED BY OTHERS

- 40-1 Work regularly and customarily performed by an employee shall not be performed by a student employee or temporary employee to the extent that it results in the employee's layoff, reduction in appointment fraction, or removal from a classification. Neither shall an employee be required to take a vacation to permit employment for a student employee or temporary employee. If any such incident occurs, the employee shall be compensated for any loss in base rate, plus shift premium, if applicable.
- 40-2 Except as provided in this Article, the employment of a student employee shall not violate any provision of this Agreement.

TERM OF AGREEMENT

41-1 This agreement shall become effective on September 27, 2021, and shall remain in full force and effect until and including September 26, 2026, and thereafter from year to year unless written notice of termination is given by the University or the Union to the other party not less than 60 or more than 120 days prior to September 26, 2026.

The Regents of the University of Michigan	Command Officers Association of Michigan
	GREGG JALLGESER
Dominick Fanelli	Gregg Allgeier
Stacy Ede	Jose & Docta
Stacy Ede	Jose Dorta
Dyn Sonk	Kevin Crowley
Gary Gorski	Kevin Crowley
Raymond Hall	Nikki Greet
Raymond Hall	Nikki Greet
Stacey Hall	Grey Berry
Stacey Hall	Greg Beers
Hit o Resem	Sisa Suboda
Robert Neumann	Lisa Svoboda
Jeresa Oesterle	man !
Teresa Oesterle	Tom Needham
John Seto	John R Colley
John Seto	Jolene Collins
Brigg Uridge	
Brian Uridge	Stephen Perkola

APPENDIX A

WAGE SCHEDULES (For Exempt Staff)

- A-1 Effective with the beginning of the monthly pay period that correlates with October 1, 2021, the Wage Schedules shall be as follows:
- A-2 Effective October 1, 2021, the Wage Schedule shall be as shown in Schedule A.
- A-3 Effective with the beginning of the monthly pay period that correlates with December 1, 2022-2025, the Wage Schedule as shown in Schedule A will be adjusted to reflect the following Rank Differential Percentage above the Sergeant the classification supervises as shown in Schedule B.
- A-4 At no time during the term of this agreement shall any member of this bargaining unit be subjected to a pay rate reduction/concession by virtue of the POAM or subsequent labor union agreeing to a wage reduction/concession.
- A-5 Additionally, should the POAM or subsequent labor group receive a Lump Sum payment in lieu of a zero (0%) percent wage increase for any of the calendar years covered in this agreement, all members of this bargaining unit shall have per person parity and receive the Lump Sum payment for said calendar year(s).
- A-6 Probationary employees (paid at the probationary rate), will be increased to the Job Rate at the beginning of the first pay period following completion of their probationary period.
- A-7 An employee who serves or has served as a supervisor of employees in classifications covered by this Agreement who is returned to a classification in the bargaining unit will be paid the rate on the schedule which most effectively maintains the employee's rate as a supervisor.

APPENDIX A

WAGE SCHEDULES (For Non-Exempt Staff)

- A-8 Effective with the beginning of the bi-weekly pay period that correlates with October 1, 2021, the Wage Schedules shall be as shown in Appendix A:
- A-9 Effective <u>September 19, 2021</u>, the Wage Schedule shall be as shown in Schedule A.
- A-10 Effective with the beginning of the bi-weekly pay period that correlates with December 1, 2022-2025, the Wage Schedule as shown in Schedule A will be adjusted to reflect the following Rank Differential Percentage above the POAM Rate D classification that they supervise as shown in Schedule C.
- A-11 At no time during the term of this agreement shall any member of this bargaining unit be subjected to a pay rate reduction/concession by virtue of the POAM or subsequent labor union agreeing to a wage reduction/concession.
- A-12 Additionally, should the POAM or subsequent labor group receive a Lump Sum payment in lieu of a zero (0%) percent wage increase for any of the calendar years covered in this agreement, all members of this bargaining unit shall have per person parity and receive the Lump Sum payment for said calendar year(s).
- A-13 Probationary employees (paid at the probationary rate), will be increased to the Job Rate at the beginning of the first pay period following completion of their probationary period.
- A-14 An employee who serves or has served as a supervisor of employees in classifications covered by this Agreement who is returned to a classification in the bargaining unit will be paid the rate on the schedule which most effectively maintains the employee's rate as a supervisor.

Wage Schedule A September 20, 2021 (Bi-Weekly)

SALARY GRADE	CLASSIFICATION	PROBATION RATE	JOB RATE
C5	Police Sergeant	\$43.21	\$45.01
C3	Communications Intermediate Supervisor (SGT.)	\$29.15	\$30.36
C1	Security Intermediate Supervisor (SGT.)	\$27.51	\$28.66

October 1, 2021 (Monthly)

SALARY GRADE	CLASSIFICATION	PROBATION RATE	JOB RATE
C6	Police Lieutenant	\$98,842	\$102,981
C4	Communications Sr. Supervisor (LT.)	\$69,950	\$72,883
C2	Security Senior Supervisor (LT.)	\$67,579	\$70,387

Wage Schedule B

SALARY GRADE	CLASSIFICATION	Rank Differential Percentage Above the Sergeant they Supervise
		(December 2022 - December 2025)
C6	Police Lt	10%
C4	Comm Lt	14%
C2	Security Lt	18%

Wage Schedule C

SALARY GRADE	CLASSIFICATION	Rank Differential Percentage Above POAM Rate D (December 2022 - December 2025)
C5	Police Sgt	15%
C3	Comm Sgt	15%
C1	Security Sgt	21%

APPENDIX B

EMPLOYEE DRUG AND ALCOHOL POLICY

B-1

I. PURPOSE

The purpose of this policy is to inform all University of Michigan C.O.A.M. employees of the policy on drug and alcohol use, abuse and testing.

II. POLICY

The critical mission of law enforcement establishes a compelling need to maintain a drug-free work environment. Employees who engage in unauthorized use of drugs and controlled substances risk their safety, that of their colleagues, students, patients, staff and the community we serve. Therefore, it is the policy all University of Michigan, Public Safety areas to maintain a drug-free workplace in part through preemployment testing and for cause. As part of the University's commitment to maintaining a healthy work force, should an employee test positive under this policy (and be retained as an employee), part of the corrective action will include treatment programs, as provided by University benefit plans.

III. PROCEDURES - PROHIBITED ACTIVITY

A. Prohibited Activity

- No employee shall illegally possess any controlled substance.
 - The illegal use of drugs shall include the illicit use, procurement, possession, distribution, or delivery of narcotics or controlled substances.
- No employee shall ingest any controlled substance unless prescribed by and taken in accordance with directions of a licensed medical practitioner.
 - a. Before reporting for duty, employees must report the use of any controlled substance that may impair their ability to perform their assigned duties.

- Any employee who unintentionally ingests, or is made to ingest, a drug or controlled substance shall immediately report the incident to their supervisor so that appropriate medical steps may be taken to ensure their health and safety.
- 4. Any employee having a reasonable basis to believe that another employee is illegally using or in possession of any controlled substance or drug shall immediately report the facts and circumstances to their supervisor.
- 5. No employee shall consume any intoxicating beverage while on duty or on police premises, unless authorized by a supervisor in the course of their training or employment.
- 6. No employee shall:
 - a. report for duty or be on duty with the odor of alcohol on his or her breath, or
 - report for duty or be on duty when his or her judgment or physical condition has been impaired by narcotics, controlled substances or alcohol.

IV. PROCEDURES – SUBSTANCE ABUSE

- A. Employees who suspect that they may have a substance abuse problem are encouraged to seek diagnosis and treatment. University programs which exist to assist employees through this challenge include, but are not limited to:
 - 1. Employee Assistance Program;
 - 2. Faculty and Staff Assistance Program;
 - 3. Select programs presented through M-Healthy;
 - 4. In/out-patient treatment programs as provided by benefit plans;
- B. Supervisors who identify concerns through behavior based qualifiers shall bring this information forward to their department Chief, Director or designee.
 - Some factors in the totality of circumstances include, but are not limited to:

- a. Unsatisfactory job performance or attendance;
- b. Abnormal conduct or aberrant behavior:
- Information provided by a reliable and credible source; and/or
- d. Observed difficulty or unusual speech, concentration, movement or the behavior characteristics symptomatic of controlled substance use.

V. PROCEDURES – DRUG TESTING

A. Applicant Drug-Testing

- 1. All applicants shall be required, and will be notified in writing, that they must take a drug test as a condition of continued employment consideration.
- The test shall be administered on the basis of a conditional offer of employment as determined by department Chief, Director or designee.
- Applicants shall be disqualified from further consideration for employment should they refuse to submit to a required drug test or fail a drug test.

B. Reasonable Suspicion Drug Testing

- Supervisory and command personnel may request the Chief, Director or designee, to order a drug test of any employee when there is reasonable suspicion to believe the employee is under the influence of or abuses a drug or controlled substance.
- A written summary of the facts supporting the request shall be forwarded to the Chief, Director or designee, and a summary of pertinent facts provided to the employee prior to conducting any test. If the test is required to be administered immediately, the summary may be presented verbally. In this case, written

documentation shall be submitted as soon as possible, but not in excess of 24 hours. Requests for additional time will be considered.

- Reasonable suspicion to request a drug test is based on a totality of circumstances that include but are not limited to:
 - a. unsatisfactory job performance or attendance;
 - b. abnormal conduct or aberrant behavior;
 - information provided by reliable and credible sources; and/or
 - d. observed difficulty or unusual speech, concentration, movement or the behavior characteristics symptomatic of drug or controlled substance usage.
- 4. An employee, under reasonable suspicion, may be reassigned, pending the outcome of a drug test. However, under the most egregious circumstances, an employee may be suspended.

C. Drug-Test Results

- Drug test results and records shall be stored and retained in compliance with law.
- 2. Test results, in and of itself, will not be used to initiate a criminal investigation.

VI. PROCEDURES – ALCOHOL TESTING

A. Reasonable Suspicion Alcohol Testing

- Reasonable suspicion to request an alcohol test is based on the totality of circumstances that include but are not limited to:
 - a. Unsatisfactory job performance or attendance;
 - Abnormal conduct or aberrant behavior:
 - c. Information provided by reliable and credible sources:

- d. Observed difficulty or unusual speech, concentration, movement or the behavior characteristics symptomatic of controlled substance use; and/or
- e. The odor of alcohol on the employee's breath.

B. Alcohol Testing Procedures

- Supervisors shall order a preliminary breath test (PBT) when they have reasonable suspicion that an employee is under the influence of or abuses alcohol.
- In the event that a PBT is refused, testing will be coordinated through UHHS, Occupational Health Services, or other participating regional hospitals or thirdparty vendors.

C. Alcohol Testing Results

- 1. Alcohol testing and results shall be stored and retained in compliance with law.
- 2. Test results, in and of itself, will not be used to initiate a criminal investigation.

POLICY PROCEDURES AND DEFINITIONS

I. PROCEDURES – RESPONSIBILITIES

A. Employee Responsibility

 All staff observing, receiving information or having personal knowledge concerning the illegal use of drugs, controlled substances, or the use/abuse of alcohol by any employee of their department shall immediately report the matter to a supervisor.

B. Supervisor Responsibility

 A supervisor receiving information, observing or having personal knowledge of the illegal use of drugs, controlled substances, or use/abuse of alcohol by another employee shall immediately notify their Chief, Director or designee. Following notification, a supervisor shall prepare a complete written summary. This written summary is to include any actions, information or statements exactly as observed, received or stated, being particular to include all witness information.

C. Withholding Knowledge

1. Employees withholding knowledge of the illegal use of drugs or controlled substances, or the use/abuse of alcohol by other employees may be subject to discipline, up to and including discharge of employment.

D. Duty to Report

- Employees who come into contact with any illegal drug or controlled substance during the course of their official duties, except in those circumstances where contact is part of their normal job duties, shall notify their supervisor in writing of such contact or use as soon as is practical.
- 2. Employees are responsible for reporting, prior to reporting for duty, the use of any substance that may impair their ability to perform their assigned duties.

II. PROCEDURES - EMPLOYMENT IMPACT

- A. The Michigan Medical Marijuana Act (MMMA) MCL 333.26421 prohibits the arrest and prosecution of patients or caregivers who use or possess marijuana pursuant to the provisions of the Act. Michigan enacted legislation allowing for the medical use of marijuana.
- B. In spite of the above legislation, use, possession, or production of marijuana is in violation of US Federal Law. Therefore, employees of Ann Arbor, Flint and Dearborn Department of Public Safety who use, possess, or are involved in the production of marijuana are subject to disciplinary action up to, and including discharge, regardless of the employee's compliance with the MMMA.

PROCEDURES - CRIMINAL CHARGES

A. In appropriate circumstances, criminal charges will be sought for violations of applicable statutes.

III. DEFINITIONS

- A. <u>Drug Test</u>: The compulsory production and submission of urine or submission to a breathalyzer, in accordance with departmental procedures, to detect prohibited drug usage. While this policy generally provides for only the submission of urine for detection and analysis of controlled substances, there may be times when an employee may be required to provide blood or other test samples for the same purposes.
- B. <u>Sensitive Employment Positions</u>: Non-sworn employees working in positions accessible to restricted or confidential information and/or who are members of the collective bargaining agreement, or designated as such by state law or the agency chief executive.
- C. <u>Random Selection</u>: A method of selection in which each and every employee in selected employee classifications has an equal chance to be selected for drug testing each and every time a selection is conducted.
- D. <u>Controlled Substance</u>: Any substance which is illegal to consume, possess, manufacture or distribute or any psychoactive substance drug or medication that requires the prescription of a licensed medical practitioner.
- E. <u>Drug</u>: Any substance including, but not limited to, narcotics, controlled substances or alcohol that is restricted or prohibited by this policy.
- F. <u>Substance Abuse</u>: A maladaptive pattern of use of a substance that is not dependent.

LONG-TERM DISABILITY PLAN

The University and the Union will establish a joint committee to investigate the feasibility of COAM establishing a contract with a third party administrator or carrier to administer a Longterm Disability plan for employees of the bargaining unit.

The committee will be comprised of 3 University members and 3 Union members who will not lose time or pay as a result of serving on this committee. The committee will set mutually agreed upon agendas and meeting times. Either the University or the Union may invite content experts or representatives of third party administrators or insurance carriers or other interested parties to the meetings. The committee will explore subjects and issues regarding arrangements for a third party administrator or carrier for Long-term Disability coverage.

While not limited, subjects for discussion should include benefits coverage consistent with COAM objectives, vendor evaluation and selection, coordination with existing University Long-term Disability benefits, employee contribution levels, and responsibilities of the parties.

A decision to establish a third party administrator or insurance carrier must be mutually agreed to by the Union and the University. It is understood the exercise of the option will not result in any additional administrative cost or premium contributions by the University over current cost for Long-term Disability insurance.

Note: Memorandum #2 has been deleted.

Note: Memorandum #3 has been deleted

VACATION ACCRUALS

400 Upon execution of this agreement, the below listed nonexempt employees will be grandfathered into their current vacation accruals of 16 hours per month for as long as they remain members of the COAM bargaining unit.

EMPL ID	Name	Classification	D.O.H.	Campus	Yrs Svc
86250904	Proby, Meoachy	Police Sergeant	07/15/2008	Flint Safety	7.2
43410472	Fray, Jeffrey	Police Sergeant	03/29/2010	Flint Safety	5.5
55874396	Needham, Thomas	Police Sergeant	05/23/2011	Flint Safety	4.3
45804429	Bundy, John	Police Sergeant	10/11/2011	Flint Safety	3.9
87936459	Williams, Tommy	Security Intermediate Supr	04/04/2011	UM-Dearborn Police Dept	4.5
89833626	Perkola, Stephen	Police Sergeant	04/25/2011	UM-Dearborn Police Dept	4.4
36994473	Williams, John	Security Intermediate Supr	03/25/2014	DPSS University Security Services	1.5
34131204	Braun, Jonathan	Security Intermediate Supr	11/29/2010	Housing Security	4.8
60714245	Ravizza, Jessica	Security Intermediate Supr	12/06/2010	Housing Security	4.8
34562942	Pikulski, Adam	Security Intermediate Supr	11/08/2010	Housing Security	4.8
39307689	Beers, Gregory	Security Intermediate Supr	12/03/2012	Housing Security	2.8
16674704	Harding, Kevin	Police Sergeant	01/25/2010	UM-Ann Arbor Police Dept	5.7

After ratification of this agreement, all newly hired, transferred or promoted, non-exempt employees will accrue vacation in accordance with University guidelines.

MANDATORY INFLUENZA VACCINATION POLICY

It is the goal of the University of Michigan to protect patients, employees, trainees, staff, faculty, physicians, students and the University community at-large from acquiring influenza by maximizing the annual influenza vaccination rates among workforce members.

This MOU applies to all COAM employees whose primary assignment is Michigan Medicine (and where required on the Ann Arbor campus), who are present for at least one working day from December 1st through March 31st.

Any COAM employee whose primary assignment is not Michigan Medicine (and where required on the Ann Arbor campus) will still be expected to follow any and all protocols put in place by Michigan Medicine from December 1st through March 31st (i.e. masking when in a Michigan Medicine facility) but will not be subject to the remainder of the MOU.

Employment

As a condition of employment, all employees covered by the COAM contract must receive an annual influenza vaccination or possess a medical or religious exemption that has been approved by the Religious Exemption Review Committee (RERC). Only employees who are compliant with these guidelines will be allowed access to clinical areas. Employees who are not in compliance with these guidelines by the date declared by the Infection Prevention Epidemiology Department will be subject to the disciplinary process.

Compliance with this policy includes the following:

 Receiving the influenza vaccination by the date declared by Infection Prevention & Epidemiology Department. Influenza vaccines will be provided free of charge by Occupational Health Services (OHS) for Michigan Medicine employees. Ann Arbor campus employees will be provided influenza vaccines free of charge by the Michigan Visiting Nurses Association. Flu clinics in both locations will be provided and held at various locations, dates and times.

- Providing the employee's department compliance contact with proof of immunization (documentation that the vaccination was received) if vaccinated through provider other than OSH by date declared in the annual influenza vaccination plan.
- 3. If not vaccinated, obtaining an approved exemption by the date declared in the annual influenza vaccination plan. Employees granted an exemption must wear an approved surgical mask covering their mouth and nose whenever present in any clinical areas during the influenza season, as declared by the hospital epidemiologist.
- 4. Wearing the affixed "flu" sticker provided by OHS on the employee's ID badge.

Vaccine Shortage Contingency:

In the event of a vaccine shortage, the Department of Infection Prevention and Epidemiology and Occupational Health Services with support from Emergency Operations Management will develop appropriate recommendations for managing the resources available. Influenza vaccine will be offered to employee's based upon risk of population cared for, job function, and risk of exposure to influenza. Priority will be given to those who have face-to-face interaction with patients. Those who are prioritized to receive vaccine will be held to the mandatory standard. Those employees who are not prioritized to receive vaccine will be required to wear a surgical mask within clinical buildings during the duration of the shortage.

DEFINITIONS:

Employee – any COAM employee (regular/temporary, full-time/part-time), as defined, include all persons regardless of clinical responsibility or patient contact, including those who primarily work in a non-clinical workplace setting.

<u>Influenza Season</u> - an annually recurring season of increased prevalence of influenza infection usually in the fall and winter. The influenza season for the purposes of this policy will be determined by the Hospital Epidemiologist annually based upon local influenza activity.

<u>Clinical Areas</u> - any building in which a COAM employee provides patient care or where patients may be present, including the patient's home. This includes all patient rooms, hallways, waiting rooms, and cafeterias within the building.

Religious Exemption Review Committee (RERC) - representation from Infection Prevention and Epidemiology, Office of General Counsel, Office for Health Equity and Inclusion, Ethics Committee, and Spiritual Care.

<u>Medical Exemptions</u> will be reviewed by the Occupational Health Medical Director.

HEALTH AND WELLNESS BREAKS

This memo is to serve as a Letter of Understanding regarding the utilization of breaks and lunches for COAM employees. For the purpose of supporting the University's mission to improve the overall health of the University community, COAM employees will be granted permission to combine their breaks and lunches to work out (i.e. cardio and strength training, walking, running, etc.), while on shift.

This combination of time would only apply when the employee is utilizing this time to work out (as described above). No other exceptions will apply.

No more than one employee per classification per unit of distribution will be allowed to work out at the same time. It is understood that employees must remain available and accessible during this time period. Breaks are expected to be scheduled in manner that does not impact operations.

With two weeks' notice, this MoU may be terminated at either party's request, if in fact the arrangement is not working as intended.

TEMPORARY ASSIGNMENTS INTO THE BARGAINING UNIT

This memo is to serve as a Memorandum of Understanding acknowledging the process to be used when appointing members of the Police Officers Association of Michigan (POAM) into "interim" COAM positions as described in Article 1 (Recognition and Definition) of this agreement for the purposes of meeting management and staffing requirements:

- 1. These individuals will be accreted into COAM and subject to the terms and conditions of this agreement;
- 2. "Interim" positions are temporary and will last no longer than twelve (12) months;
- The pay rate for an interim position shall not exceed that of the probation pay rate for the specific classification assigned as listed in the wage schedule in Appendix A;
- 4. If while the employee is serving in the interim position they are selected to fill that interim position on a permanent basis, the employee shall receive bargaining unit seniority for the time served in the interim position. If there is any break in service between an interim and a permanent position, the time served in the interim position will not count towards bargaining unit seniority.

TITLE IX

The parties agree that in matters involving a Title IX Misconduct complaint involving an Employee, the Employer must and will conform to relevant Title IX regulations.

Special Assignments and Positions

I. Purpose:

The purpose of the Special Assignments and Positions designation is to ensure that we are able to meet the needs of the University community by offering flexible law enforcement, administrative, and/or security services that have unique functions or scheduling needs for non-traditional roles. Assignments may include but are not limited to highly sensitive roles that may require significant flexibility in scheduling and special confidentiality, such as Human Resources, multi-jurisdictional task forces, community engagement, protective security, or others.

The intent is also to memorialize and provide clarity and transparency for existing roles plan for the unanticipated, while also providing additional professional development opportunities for members of the bargaining unit. Employees serving in these roles will remain in the bargaining unit and continue to be represented by the Union.

II. Designation of Positions:

Designations of Special Assignments and Positions will be determined by the Executive Director or designee. These positions may be sworn or non-sworn and may have a law enforcement or non-law enforcement focus.

III. Process:

- a. Efforts will be made to post the positions, however, DPSS leadership reserves the right to appoint staff to Special Assignments and Positions; Assignment to a Special Assignment or Position will be made by the Executive Director or designee;
- At the time of the assignment, employees will be provided with the approximate duration of the assignment, schedule parameters, and flexibility requirements;
- c. Roles may be designated or terminated at any time, at the discretion of the executive director or designee.

IV. Flexibility:

- The following contract exclusions only apply when functioning in a Special Assignment capacity, for both long and short-term deployment.
- b. When performing duties and assignments specific to Long-Term Special Assignment Positions (e.g. USS, Community Engagement) the position will require flexibility falling outside of contract governance in the following areas:
- 1. Article 10 Work Schedules
- 2. Article 11 Overtime
- 3. Article 12 Call back pay
- 4. Article 12a On call pay
- 5. Article 23, Section E Vacation
 - When Employees are not deployed and are working a normal assignment (e.g. shift coverage, or general supervision duties), then all provisions of the contract apply so long as they do not conflict or impact the Long-Term Special Assignment Position duties and responsibilities.
 - Long-Term Special Assignments Position personnel may be assigned to Short-Term Special Assignments which are subject to IV.c. below.
- c. Short-Term Special Assignments (e.g. Dignitary Protection / Athletic Travel) will require flexibility falling outside of contract governance in the following areas:
 - i. Article 10 Work Schedules
 - ii. Article 11 Overtime
 - iii. Article 12 Call back pay
 - iv. Article 12a On-call pay
 - v. Article 23, Section E Vacation

- Reasonable notice will be provided to the employee when they are being assigned to a Short-Term Special Assignment.
- e. the event that issues arise regarding the impact or application of this MoU in a manner other than intended by the parties a Special Conference can be requested with the intent to address these issues.

V. Solicitation of Information:

Neither bargaining unit members nor the union shall request or solicit any sensitive or confidential information learned or obtained through the course of their Special Assignment and/or Position duties beyond the extent necessary to fairly represent the employee.

Special Assignment and/or Position employees are required to maintain a heightened level of confidentiality and will not share with the union any sensitive or confidential information learned or obtained through the course of their duties beyond the extent necessary for the union to fairly represent the employee in a grievance or contractual dispute.

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