



Set up a meeting and start planning with confidence.

As part of your University of Michigan retirement plan benefits, you have access to TIAA Financial Consultants at no additional cost to you! They are familiar with the University of Michigan plan rules and investments, and they can help you determine if you're:



Saving enough

In addition to saving in the University of Michigan Basic Retirement Plan, you can choose to contribute to the 403(b) Supplemental Retirement Account and/or the 457(b) Deferred Compensation Plan.



Invested appropriately*

You can invest using pre-tax and/or Roth (after-tax) contributions - see which option is best for you. Financial Consultants can also recommend investments* available in the retirement plan.



On track

As life changes, your goals can too. Financial Consultants are available to meet with you periodically, and make updates as needed.

TIAA Financial Consultants offer convenient access

You can meet in person at various campus locations or at the local Ann Arbor office, by appointment. Consultants also are available to meet virtually via Zoom, or by phone.



Take advantage of this valuable service, available at no additional cost as part of your University of Michigan retirement plan benefits.

Schedule time with a TIAA Financial Consultant today

Visit tiaa.org/schedulenow or call **800-842-2252**, weekdays, from 8 a.m. to 10 p.m. (ET).

*Based on independent third-party advice methodology.

This material is for informational or educational purposes only and is not fiduciary investment advice, or a securities, investment strategy, or insurance product recommendation. This material does not consider an individual's own objectives or circumstances which should be the basis of any investment decision.

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